Regional Study Highlights Strengths, Opportunities

Community leaders from 10 counties came together, named themselves the Wabash Heartland Innovation Network (WHIN), took notes at 15 listening sessions throughout the region, and collected and analyzed data.

They visited Ames, Iowa; Greenville, South Carolina; and Columbus, Indiana, in best-practice exchanges. They discussed what it will take for this region to grow in opportunity and prosperity.

After 18 months, they unveiled their report, “Strategic Plan for Economic and Community Prosperity in the Wabash Heartland Region,” covering Benton, Carroll, Cass, Clinton, Fountain, Montgomery, Pulaski, Tippecanoe, Warren, and White counties.

continued, p. 2, Regional Study

Tax Savings Possible with IRA Rollover

Donors’ hearts warm with the satisfaction that comes from philanthropic giving. While that’s rewarding, other perks, too, can come into play.

That’s true with the IRA Charitable Rollover, which allows individuals age 70-1/2 and older to transfer up to $100,000 from an IRA to a qualified public charity.

The added benefits: the rollover is free of federal income tax, and it can satisfy an individual’s required minimum distribution.

Sue Carr is one who made a contribution to The Community Foundation from her IRA.

“My tax advisor told me an IRA Charitable Rollover was a good option. I had heard about it from The Community Foundation, too, and I thought it was a good idea, a timely idea,” she says. “Because of the tax savings, those who give this way may be able to give a little more.”

“This giving avenue is easily accomplished,” says Candy Silver, director of philanthropy. For more information, contact her at 765/742-9078, candy@cfglaf.org.
Regional Study, continued

They were guided by this statement—“The Wabash Heartland Innovation Network exists to cultivate initiatives that empower globally competitive companies to plant and grow in the Wabash Heartland.”

Their guiding values were: be industry-led, regionally focused, and sustainable; seek inclusive input and ownership; and increase global competitiveness.

A PLAN FOR PROSPERITY

“Most powerful about the process and the planning is that it encompasses the full region,” says steering committee member Dick Giromini. “Gathering information, analyzing what we learned, identifying existing connections and opportunities—all that came together in this comprehensive, focused plan for our region.

“Extensive effort was made to assure that this was inclusive,” he says. “We collected insights and input from interested parties throughout the region, with a special look toward tomorrow.”

FOUR STRATEGIES OUTLINED

The plan identifies these action areas:

- Growing existing industry clusters
- Preparing our workforce
- Tapping research to diversify our economy
- Fostering a high-value quality of place.

Eight existing industry clusters offer potential for growth—ag-biosciences; food processing/manufacturing; biomedical sciences; automotive/heavy equipment; metals production; precision metalworking; engineering, technical, and design services; and packaging.

The plan also calls for enhancing the region’s quality-of-life.

“The steering committee is truly a working group,” says Marianne Rose, president and CEO of The Community Foundation, the organization that convened the network. “Each member is deeply engaged and committed to the process.”

**COMPREHENSIVE VIEW**

While there is more work to be done, she says, “The plan itself is a great gift to the region, because it brings together key information that can be used in multiple ways, including formulating what is next as we take action on our strategies.”

Work is beginning on separate papers on each initiative, Rose says. “These will be our roadmaps as we implement the plan.”

Giromini predicts, “An exciting future awaits this region as we continue our work and move on to our next steps.”

The plan was funded by a $575,000 grant in December 2014 from Lilly Endowment. A full copy is available at www.cfglaf.org.

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**NCHS Funds Leadership Scholarships**

Hoping to help nonprofit leaders gain skills and strengthen their organizations, North Central Health Services, Inc. established a scholarship fund at The Community Foundation to cover tuition for up to four area nonprofit executive directors, supervisors, and emerging leaders interested in earning a Certificate in Nonprofit Executive Leadership.

“We believe strengthening the leadership capacity of our current and rising nonprofit executives is key to developing nonprofits’ health, sustainability, and impact,” says Stephanie Long, NCHS chief executive officer. The program is offered by the IUPUI School of Public and Environmental Affairs and Lilly Family School of Philanthropy in Indianapolis.

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**Recent Gifts**

Received from July 1 through September 30, 2016:

**IN MEMORY**

Jeanne Compton
Tom and Mary Jo Sparrow
Charles E. Kerber
Alta Davis

**ONLINE GIVING**

Gifts to The Community Foundation may be made online at www.cfglaf.org.

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**NCHS**

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**Thomas M. Price**

Sue Holder Price

**Barbara Schilling**

Bruce and Mary Ann Junius

Greg and Barb Kapp

**Sharon Stavnheim**

Douglas Allen

James and Coleen Austin

Mark and Nancy Boriack

Trygve and Karen Hegelstad

Gary and Michelle Henriott

Mark and Susan Hermodson
Endowment Honors Legacy of Phyllis Boehning

Anyone looking for a pillar of strength to model in life would do well to consider Phyllis Boehning. The long-time Lafayette resident, who passed away in January 2015 at age 77, well understood the words “commitment” and “service,” family members say.

Commitment came through in her marriage to local attorney Richard Boehning. They knew each other in high school in Francesville, began dating soon after and married at 19. Their five children—and later, 18 grandchildren—gave her an opportunity to further demonstrate commitment and the art of serving others. “She had an immense love for her children and grandchildren,” Richard Boehning says.

A LIFE OF SERVICE
She took service outside their home, too, with membership in PEO, Tri Kappa and her church, and to her elected post on the Lafayette City Council from 1984 to 1999. “She was very dedicated to the council,” her husband says. With Railroad Relocation, city hall renovation and other activities, her council years were busy.

“Mom modeled serving others, and doing it with humility,” says their son Stuart Boehning. He’d like his own children to emulate Nana’s determination, to “give it your all, give 100 percent, and sometimes go outside of your comfort zone,” her son says.

“She demonstrated that when she decided to run for public office. It was like, ‘Whoa!’ And that was pretty cool.” For Stuart, her greatest lesson was about relationships. “Mom was able to instill in me how important relationships are—with family, work, and community.”

For her contributions, Phyllis received a YWCA Salute to Women Award and the Sagamore of the Wabash Award. In her leisure time, she enjoyed tennis, bridge, books, and nature. She also liked preparing her mother’s and grandmother’s heritage recipes.

“Her contributions were to God, family, and community,” Richard Boehning says.

A WAY TO CONTINUE HER LEGACY
In her memory, he set up the Phyllis Boehning Endowment with The Community Foundation, a donor-advised endowment.

“It’s about Phyllis, but it’s more about a contribution to the community, how she gave and an example of how others can support the community,” he says.

Confidence drew him to the organization, he says. “The Community Foundation has a local board, local staff. They know the community and where the needs are. They have the grant system to wisely handle funds, and they invest them wisely.”
The Community Foundation recently awarded grants to several local nonprofits.

**TIER 2 GRANTS**

**Lafayette Urban Enterprise Association**
for MatchBOX Coworking Studio
$15,000, 3D printers, laser cutter, other equipment

**Matrix Lifecare Center**
$10,423, iPads and accessories

**Right Steps Child Development Centers**
$9,814, industrial dishwasher; cots for three centers

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**GROUP GIVING**

**100+ Women Who Care**
$16,300, YWCA Domestic Violence and Prevention Program

**Men Who Give**
$8,300, Royal Family KIDS’ Camp

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**Open House Draws Friends, Supporters**

Friends, government leaders, and board and committee members were among many attending the August 16 ribbon cutting and open house of Community Foundation offices on the first floor of the Life Building downtown.

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**Application Deadline**

Now accepting Tier 3 (up to $7,500) grant applications, through noon, December 1, 2016.

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**Grants Benefit Many in Community**

visit this to the Lilly Nature Center at the Celery Bog will now benefit from audio equipment and a projector for its classroom, funded by a grant from The Community Foundation.

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For more information www.cfglaf.org

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