Encouraging philanthropy
to further education,
children/youth, health, diversity,
physical environment,
and arts and culture.
Families sharing their resources, individuals honoring others with charitable gifts in their names, philanthropists funding education, and organizations sustaining their efforts through endowments are among many who turn to The Community Foundation of Greater Lafayette. They know their gifts, endowments, and bequests will be well-managed, carefully administered, and used to create a better hometown.

In turn, The Community Foundation allocates funds to nonprofits, students, and community efforts—for education, children and youth, health, diversity, the physical environment, and arts and culture.

Founded in 1970, The Community Foundation inspires, nurtures, and practices philanthropy, stewardship, and leadership. This report details our 2014 activities.

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The year 2014 was one of giving and receiving—gifts from donors who believe in all that Greater Lafayette can be, grants to nonprofits, and scholarships to students who are doing their part to achieve their education goals.

For The Community Foundation board members, committee volunteers, and staff, this work redefines the meaning of rewarding.

While numbers don’t tell the whole story, they capture meaningful data. This year, our annual report includes:

- 23 new endowments established, for a total of 192
- more than 475 donors
- 34 scholarship recipients
- 87 nonprofits receiving grants totaling $1,064,797.

Through the generosity of Lilly Endowment, Inc., The Community Foundation learned mid-year of an opportunity to earn up to $1.5 million in matching grants, with the greatest portion coming via gifts to unrestricted funds. By year end, The Foundation was well on its way to achieving the full goal, thanks to many responsive donors.

The Foundation also continued its Donor Advisory Council and again co-sponsored the Douglas W. Eberle Not-for-Profit Board Governance Series. In January, nonprofits who participated in the 2011-13 Agency Endowment Matching Campaign were recognized for their successes, and in April scholarship recipients and donors were honored at a reception.

Endowment Salutes this year recognized the work of Lafayette Transitional Housing Center and Mental Health America of Tippecanoe County. And in December, a reception highlighted the work of many of the nonprofit organizations that received grants in 2014.

The work is indeed rewarding. It is also ongoing and vital to our community, and we thank those who so willingly and generously support The Community Foundation.

Dave Luhman, Chair
Marianne C. Rose, President and CEO

Highlighting the Year’s Activities

New Endowments

Art Museum of Greater Lafayette – Art League Endowment
Roger and Cathy Bauer Family Endowment
James H. and Sandra H. Bodenmiller Endowment
John and Kathy Gambs Endowment
Greenbush Cemetery of Lafayette Endowment
Steve and Pam Horne Endowment
Greg and Barb Kapp Endowment
Lafayette Savings Bank Wabash River Enhancement Endowment
Sonya and Dale Margerum West Lafayette History and Research Center Endowment
The Martin Family Endowment
Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association Foundation

David and Anita McGaughey Endowment
Betty M. Nelson Endowment for Literacy
Mariellen and Gerry Neudeck Endowment
The Kathryn E. Olson Endowment
Thomas M. Price Family Endowment
George and Nerlene Ramsey Endowment
Marianne and Larry Rose Endowment
Sons of Abraham Congregation Cemetery Endowment
Arlan and Sharon Stavnheim Endowment
Tippecanoe County Council on Aging, Inc. Endowment
JoAnn P. Vorst Endowment
Tony Zamora Jazz Club Endowment
Serving as a Trusted Resource

**Our Mission**
To provide ongoing income to support community needs, The Community Foundation manages and invests a permanent community endowment made up of many funds supporting donors’ philanthropic interests.

The Foundation’s simplicity, permanence, flexibility, tax benefits, and accountability help both donors and the community.

**Simplicity**
Establishing a fund is easy. Donors meet with Community Foundation representatives to review options, then The Foundation handles the paperwork and the process.

**Performance**
A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of investment earnings.

**Flexibility**
Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or organization or given without restriction on how the money will be used to benefit the community.

**Tax Benefits**
Contributions qualify for maximum deductibility under tax laws.

**Accountability**
Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.
Providing Giving Avenues

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate. Donors may establish a fund by immediately transferring assets to The Community Foundation, by making a planned or deferred gift The Foundation will receive in the future, or by giving both ways.

Types Of Gifts

GIFTS OF CASH
Donors may contribute any amount to any existing fund by writing a check to The Community Foundation of Greater Lafayette. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help The Foundation support many community needs.

Donors may also give to an agency endowment to support a specific organization.

PUBLICLY TRADED SECURITIES
Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

LIFE INSURANCE
Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

ONLINE GIVING
Contributions in any amount, charged to donors’ credit cards, debit cards, or bank accounts, may be made at www.cfglaf.org.

Deferred Gifts

BEQUESTS
Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate’s value, or residual amounts. These bequests are exempt from estate tax.

CHARITABLE GIFT ANNUITY
With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

INDIVIDUAL RETIREMENT ACCOUNTS
Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor’s estate.

CHARITABLE REMAINDER TRUSTS
Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for life, then the balance goes to The Foundation for a charity of the donor’s choice.

Fund Types

Endowment funds may be started with a $5,000 gift. Once discretionary and designated funds reach $10,000, donors may choose their level of involvement in recommending distributions. Distributions on all other funds begin once the endowment reaches $25,000.

ADVISED FUNDS
Advised funds allow donors to participate in grant allocations. These funds are a viable, cost-effective, and simplified alternative to a private family foundation.
DESIGNATED FUNDS
Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

DISCRETIONARY FUNDS
Discretionary funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

FIELD-OF-INTEREST FUNDS
Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor’s interest, The Foundation selects appropriate projects to support.

SCHOLARSHIP FUNDS
Donors who want to help individuals with education or training expenses may establish a scholarship fund in their names or the name of another they would like to honor.

Other Gifts
MEMORIALS, TRIBUTES
Gifts in memory of or to honor others may be given to The Foundation for general community use or be designated to a specific fund.

A Community Foundation grant to Tippecanoe Arts Federation is funding creation of an outdoor space at Wells Community Cultural Center for added programs, presentations, and art displays. Pictured are youth participating in the after-school arts programs at Tippecanoe Arts Federation.
The Community Foundation of Greater Lafayette administers 192 funds, ranging in size from $5,000 to more than $1 million. They include those listed here, under scholarships, and on the Legacy Society page.

**Advised Funds**

*Donors or their successors recommend grant distributions.*

- Alpha Endowment Fund
- Elizabeth Patout Alting Endowment Fund
- Anonymous
- Roger and Cathy Bauer Family Endowment
- Bourland Philanthropic Fund
- Bill and Donna DeFouw Fund
- Charles B. Dieterle Randolph Township Fund
- John and Kathy Gambbs Endowment
- Gettings Family Endowment Fund
- Hearing Loops and Assistive Technology Endowment Fund
- A. P. Jamison Family Fund
- JET’s Love Fund
- Joyful Journey Adult Day Services Fund
- Kronos Family Endowment Fund
- Lafayette Savings Bank – John Purdue Benevolent Endowment
- Lafayette-West Lafayette Urban Forestry Fund
- Lehman Family Endowment
- Diana Sue Leslie Endowment
- William H. & Susan C. Long Community Fund
- The Matthew 25 Endowment Fund
- Olson Community Endowment
- Olson Family Fund
- Olson Fund
- Painter Family Philanthropic Fund
- Pookie and Gracie Dog Rescue Fund
- James K. and Mary Jo Risk Family Foundation Fund

*Long-time community volunteers Larry Rose (left) and Arlan Stavnheim, pictured, cofounded an endowment at The Community Foundation to support maintenance and care of Greenbush Cemetery. They hope others in the community will contribute to the endowment, too.*
Betty Rowe Endowment
Ruckman Family Foundation
Arlan and Sharon Stavnheim Endowment
Taylor Family Endowment Fund
Larry J. Tompkins Memorial Fund
JoAnn P. Vorst Endowment

**Designated Funds**

Donors support specific organizations, with The Foundation ensuring grants remain relevant over time.

AgrIInstitute, Inc. Endowment Fund
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation
America In Bloom Fund
Anonymous Endowment Fund
Art Museum of Greater Lafayette Art League Fund
Art Museum of Greater Lafayette Education Fund
Art Museum of Greater Lafayette Endowment Fund
Art Museum of Greater Lafayette Foundation Endowment Fund
Bach Chorale Education and Outreach Fund
Bach Chorale Operating Fund
Bach Chorale Podium Fund
Boardman Family Fund for Wabash Center, Inc.
Burnett Creek Elementary School Endowment Fund
Children’s Music Foundation Endowment
City of Lafayette Clean Sweep Fund
City of Lafayette Fire Department Fund
Civic Theatre Endowment Fund
Barbara I. Cook Endowment for Food Finders Food Bank, Inc.
Shirley B. Curtis Fund for YWCA
Warren N. Eggleston Legal Aid Endowment Fund
Food Finders Food Bank Endowment Fund
Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs, Inc.
John and Mary Ruth Graham Endowment for Riggs Community Health Center
Greenbush Cemetery of Lafayette Endowment
Thomas Griffin Endowment for the 42nd Royal Highlanders
Haan Family Endowment Fund

The Erich Klinghammer Wolf Park Endowment Fund provides support for the study of wolves at the local nonprofit.
Managing Funds continued

Robert and Ellen Haan Museum of Indiana Art Endowment Fund
Habitat for Humanity of Lafayette Fund
Miriam K. Epple-Heath Endowment for Wabash Center, Inc.
Winfield F. Hentschel Fund for The Community Foundation of Greater Lafayette
Historic Prophetstown Fund
J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation
Erich Klinghammer Wolf Park Endowment Fund
Charles E. and Nelda M. Kramer Endowment for Lafayette Family YMCA
Lafayette Adult Resource Academy Capital Fund
Lafayette Chamber Singers, Inc. Fund
Lafayette, Indiana Chapter of American Gold Star Mothers Association
Lafayette Citizens Band Fund
Lafayette Rotary Club Foundation Fund
Lafayette School Corporation Education Endowment
Lafayette Transitional Housing Endowment Fund
Joseph and Anne Lift Endowment
Long Center Fund
Sonya and Dale Margerum West Lafayette History and Research Center Endowment
John K. and Prella P. McBride Endowment Fund for Art Museum of Greater Lafayette
John K. and Prella P. McBride Endowment Fund for Symphony Orchestra
Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of Their Children, Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra
Mental Health America of Tippecanoe County, Inc. Endowment
Mental Health America of Tippecanoe County, Inc. Crisis Intervention Endowment
Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association Foundation
Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation
Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
New Community School Fund
NICHES Endowment
Edgar B. Olson Endowment for Long Center Omega Columbarium Fund
Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana
Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra
Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette
Risk Family Endowment for Junior Achievement
Right Steps Child Care Endowment
Sidney “Sarge” and Jo Sargent Endowment Fund for Tippecanoe Arts Federation
Mickey Shook Memorial Fund for Art Museum of Greater Lafayette
Lafayette Transitional Housing was recognized at an Endowment Salute in 2014.
Discretionary Funds

Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.

James H. and Sandra H. Bodenmiller Endowment
Community Fund
Barbara I. Cook Endowment
Duncan Fund
Douglas W. Eberle Endowment Fund
Warren N. Eggleston Fund
Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust
Max and Elsie Goken Endowment Fund
Steve and Pam Horne Endowment
Robert and Dorothy Hughes Community Fund
Greg and Barb Kapp Endowment
Jim and Nancy Klusman Community Endowment Fund
Lilly Endowment, Inc. Fund
Elizabeth Mackay Endowment
Sonya L. and Dale W. Margerum Endowment Fund
Martin Family Endowment
David and Anita McGaughey Endowment
Betty M. Nelson Community Endowment Fund
Mariellen and Gerry Neudeck Endowment
The Kathryn E. Olson Endowment
Thomas M. Price Family Endowment
George and Nerlene Ramsey Endowment Fund
Richard and Violet Road Endowment Fund

Marianne and Larry Rose Endowment
Kendall S. and Mary Carson Smith Fund
Mary Jo and Tom Sparrow Endowment
Burr and Anne Louise Swezey Fund
Swezey Community Fund
Sally Watlington Community Endowment Fund
Bob and Marilyn Whitsel Endowment Fund

Field-of-Interest Funds

Donors focus on particular charitable areas, with The Foundation assuring their wishes are carried out.

Linda Bowman and Glenn Tompkins Children’s Endowment
George and Betty DeVault Fund for Community Beautification
Education Fund for Tippecanoe County
Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children
Fund for Children’s Needs
Virginia B. Huth Endowment Fund for Community Beautification
Indiana Care Circle Fund
Lafayette Savings Bank Wabash River Enhancement Endowment
Betty M. Nelson Endowment for Literacy
John and Marjorie Martin Endowment for Health and Human Services
Esther L. McConnaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
Suicide Prevention Fund
Securing Matching Funds

Lilly Endowment, Inc.—a generous donor to and supporter of local community foundations—announced in 2014 that it would again offer Indiana’s community foundations a significant financial opportunity. This grant is the sixth phase of Lilly Endowment’s Giving Indiana Funds for Tomorrow (GIFT) initiative.

Under this grant, which is based on local population, The Community Foundation of Greater Lafayette is eligible to receive up to $1.5 million in matching funds from Lilly Endowment, depending on how much is contributed by local donors.

Of the funds raised, Lilly Endowment required that at least half the contributions to The Community Foundation go to unrestricted endowments. These will be matched 100 percent by Lilly Endowment. The other half may go to designated endowments, and those will be matched 50 percent by Lilly Endowment.

The opportunity from Lilly Endowment runs until the full $1.5 million in matching funds has been raised, or until March 31, 2016, whichever comes first. By year end 2014, The Community Foundation was well on its way.

The GIFT initiative was begun by Lilly Endowment in 1990. In the nearly 25 years and phases since then, it has disbursed some $258 million in asset-building grants to Indiana community foundations, including The Community Foundation of Greater Lafayette.

Lilly Endowment Grant

The Community Foundation received a $1.5 million Lilly Endowment matching grant.

In December 2014, The Community Foundation launched a $3 million endowment campaign.

Matching funds from Lilly Endowment will be matched 100 percent for unrestricted gifts to be used for community grants and 50 percent for restricted gifts to donor-advised, designated, and field-of-interest funds.
Generosity on Bauers’ Menu

Helping youth is an ongoing commitment for Roger and Cathy Bauer, who operate area Subway restaurants.

Their latest effort: Establishing the Cathy and Roger Bauer Family Endowment with The Community Foundation. It will benefit local children by continuing their long tradition of hosting the Lafayette Area Subway Annual Holiday Party for 100 youths, held each December, or used to help kids in other ways.

“That’s really the whole purpose,” Cathy says.

The couple met as co-workers at a Connecticut hospital, went on to be teachers, then Roger entered radio sales and management, which brought them to Lafayette in 1983. Cathy launched a Subway franchise the next year, and Roger later joined her.

Today, the Bauers employ about 250 at 17 restaurants in Tippecanoe County, two in Monticello and one each in Delphi and Rensselaer.

Throughout their lives, helping children has been their mantra.

“I’m very keen on giving back,” Cathy says.

Riggs: Lifetime of Caring

While “compassion,” “generous,” and “vision” describe Wendell A. Riggs, M.D., an Arnett Clinic pediatrician from 1963 to 1998, who passed away in 2013, “persistent” might be the top choice.

He doggedly pursued resources to establish a community health clinic that was renamed the Riggs Community Health Center in his honor in 2009. His wife, Eleanor, also recalls his persistence in pursuing her. Although she turned him down for high school dates, she acquiesced when they were college age.

They married and raised three sons. Eleanor was involved in sports, teaching, and political activities; Wendell was a pediatrician, county health officer and advocate for those in need.

Throughout, they helped many, and the generosity continued in Wendell’s will with a bequest to The Community Foundation to benefit the Health Center.

“He wanted to be sure the clinic had the money to keep going,” Eleanor says. “He was always interested in taking care of others.”
Funding for Hearing Loop Systems
While hearing aids help many, they’re not always adequate in public and other large areas. A hearing loop system, installed in such facilities, can help. But they can be costly for nonprofits.

Thanks to the generosity of Mary Caccavo and her husband, Tom Kent, who established an endowment with The Community Foundation, local nonprofits can apply for matching grants for public venues.

“The location is looped, so you can hear the presenter, but not babies crying or other noise,” Caccavo says.

The endowment is a natural for Caccavo, an audiologist who established Lafayette Hearing Center in 1987. “This community embraced me from day one,” she says, making the endowment a way to give back.

“Why just help one when you can help 1,000 at a time?” asks Kent, who retired two years ago from UPS and now enjoys gardening, woodworking, and shepherding their two teenaged children.

Bowman, Tompkins Help Kids
In her career and volunteer work, Linda Bowman has seen many children in need. In the years after his wife died in 1981, Glenn Tompkins and his children learned how much community means.

Their separate experiences fueled the two, now life partners, to establish The Linda Bowman and Glenn Tompkins Children’s Endowment. It will help organizations that serve children who have been abused, neglected, or are in foster care.

“It’s the faces, I can’t get them out of my mind,” Bowman says of children in need. Her career included posts at Visiting Nurse Service, Arnett Clinic, and Purdue University.

Tompkins was motivated by gratitude. “When I lost my wife, people came out of the woodwork to help us.” His 40-year career has been in Purdue business administration.

Trust influenced their decision to establish an endowment at The Community Foundation.

“I like their process,” Tompkins says. Bowman adds, “I appreciate their strong fiduciary responsibility. And they make educated decisions based on needs.”
Thanking Our Donors

Tom and Winnie Adler
Jack Albregts
Mary Alfano
Robert and Kelly Allen
Barry Amis
Ann Anderson
Rod and Cathy Andrews
Area IV Agency on Aging
Janet Armstrong
Art Museum of Greater Lafayette
Thomas and Mary Arth
Brooke Bailey
Joseph K. Bailey
Marlene Bailey
Phoebe Bailey
Ball Eggleston PC
Joan Banning
Allen and Jennifer Banning
Barbara Barnes and Jennifer Horn
Roy and Caroline Barnhart
Patricia Barrett
John and Elizabeth Barrett
Richard and Patricia Bartholomew
J. L. Barton
Andrew and Natalie Bej
Steven and Lyudmila Bell
Ramona Berg
Willard Biederstedt
Jim and Sandy Bodenmiller
Michael Boebinger
Dick and Phyllis Boehning
Nancy Boes
Connie Bogan
Barbara Bostelmann
Marge Bostelmann
Jeff and Jane Boswell
Linda Bowman and Glenn Tompkins
Clint and Michelle Brand
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Judd Danby
Donald and Sandra Daniel
Stephen and Linda Decker
Charles R. Deible
Pamela DeMar Riskin
Ned E. Derhammer and Nola Gentry
Dan and Jacquie Dexter
Leon and Kay Dickson
Sixteen local nonprofits participated in the Campaign for Community, raising $779,648 in contributions, which were matched by more than $353,025 from The Community Foundation. Pictured is Margot Marlatt, executive director, celebrating campaign victory for Tippecanoe Chamber Music Society.
Thanking Our Donors continued

John and Marlene Huie
Michael and Phyllis Hunt
Jennifer Hunter
Olga Jeffares
Keven and Maureen Jennings
Martin and Patty Jischke
Elisa Johns
Claude and Maythia Johnson
Roy Johnson
Alvin and Carla Jones
Jennie Jones
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Lafayette Community Bank
Lafayette Hearing Center
Lafayette Life Foundation
Lafayette Savings Bank
Lafayette Transitional Housing
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Katherine D. McMillin
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James Mills
Dennis and Lindsey Minchella
Linda Miner
Stan and Kay Mithoefer
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Monsanto Fund
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Jeffrey and Mary Nagy
NCHS, Inc.
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Mariellen M. Neudeck
Joe Newlin
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Earl Park
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Scott Pazera
Sandy Pearlman
Ben and Caren Pearlman
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Louis and Ann Pellegrino
Sidney and Judy Pellissier
Rachel Perry
Cheryl Petersohn
Mark and Angela Peterson
Michael and Ellen Phelps
Plainfield United Methodist Church Fun Class
Thomas and Pamela Plummer
Mark Posey and Carol Ott
Natalie Powell
Paul Preckel
Lawrence S. Preo
Carolyn S. Holder Price
Terry Printz
Linda Prokopy
Purdue Alumni Association
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Beth Purkhiser
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Susan Rankert
Linda Randsell
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Rod and Linda Ray
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Willie and Dorothy Reed
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Ron and Margo Reynolds
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William and Charlene Smith
Jack and Margaret Snyder
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Larry and Julie Sommers
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Kristin Sosa
Mete and Joan Sozen
Tom and Mary Jo Sparrow
Teresa A. Spitznagle
Arlan and Sharon Stavnheim
Eileen H. Steele
Don and Lois Stein
Kelly Stein
Shirley Sterling
Ronald and Erika Steuterman
Carolyn Stinson
Randall and Valerie Stolt
James Strother
Stuart & Branigin LLP
Alan Studzinski and
Susan Niemczyk
Betty Suddarth
John and Colleen Sundquist
Harry and Dena Targ
TBird Design Services Corp.
Bill and Sharon Theobald
Tipmont REMC
Tippecanoe County Council
on Aging, Inc.
Elaine Todd
Bette Tompkins
Gary and Cindy Traynor
Patrick Traynor
Robert and Betty Traynor
Bob and Patti Truitt
Bill and Pat Turbeville
Jane Turner
Donald and Mary Twiddy
Virginia Tyler
Tyler & Associates
Unitarian Universalist Church
Jacques and Laura Vanier
Betty VanMeter
J.B. and Nellie VanSickle
Jeanne Verville
Harold and Suzanne Vice
Von Tobel Lumber & Hardware
JoAnn P. Vorst
John and Jenni Vravick
Wabash Center
Dan and Jo Wade
Molly Walbaum
Eleanor E. Walters
Thomas and Nancy Wanvig
Sally Watlington
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Janice Watson
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Sherman and Phyllis Winski
Janet Winters
Andrew Wood
Richard and Carol Wood
Ruth N. Wukasch
Lori Young
Tony and Betty Zamora
Chip Zika
Robert and Gloria Zink

In Honor
Gifts were made by numerous individuals in 2014 to honor these individuals:
Bill and Bonnie Andrews
Linda Bowman and
Glenn Tompkins
Rebecca Brown
Miriam K. Epple-Heath
Braden Julian
Jack and Leta Kelley
Kenneth J. Marra
Peter C. Marra
Sandy Pearlman
Gary Reinoehl
Tarrus Richardson
Jim and Mary Jo Risk
Betty Rowe
Pat Short
Linda Sorensen
Arlan Stavnheim
Kathy Trout
Richard D. Wood

In Memory
The Community Foundation received gifts from many in 2014 in memory of these individuals:
Denise Albrecht
George Balfe
Evelyn O. Ball
John Beale
Mary Bennett
Anthony Berto
Howard Biederstedt
John A. Blair
Donald Bloodgood
Joseph Bonner
Dorothy Brechtel
William Brechtel
Mary Beth Buescher
Helen Catavolos
Frank Clikeman
Louis Cote
Nathan L. Cottrell
Samuel C. Curtis
Shirley B. Curtis
Amy Dale
Margie Davis
Maureen “Mickey” Deets
Anne Decker Donaldson
Douglas W. Eberle
James Emmert
Paul Ewan
Bonita Francis
Virginia Gates
Mary Green
H Hanley Hammel
Lola Hinshaw
B.C. Hudgens
Dorothy Hughes
Connie Ikins
Mildred Jacobs
Joan Judelson
Courtney Justice
John F. Kay, Jr.
Harold Keller
Lasse Kivioja
Bob and Nancy Kribel
Peggy Lane
Robert R. Leavitt
Diana Sue Leslie
Francis Lindell
Corinne MacDonald
Irene Madison
Meg Marvel
Jeanne McGrath
Jerome and Shirley McTague
Ronald Melichar
Wayne Merriman
Bob Miessler
Charlene Miller
Jane Miller
Julie Mills
William Mills
Mary Moore
Ruth Moran
Marjorie Morris
Theresa A. Newell
David Nichols
Jean Oliver
Jack Olsen
R. Rex Orr
Earl Parker
Jack and Elaine Pearlman
Phil Randolph
Donald E. Raymer
Wendell A. Riggs, M.D.
Maxine Roth
Mary Rynes
Phillip J. Scaletta, Jr.
Manley Scheurich
J. Eileen Seeger
Donnabelle Sieber
Fern Sims
Gladys Sowers
Maxine Stewart
Albert Tebo
Katie Traynor RN
Idafae Vanderwielen
Karen Carter Vierk
Keith and Naomi Wagoner
Jane Wallace
Joe Weaver
Bob Wright
William Yardley
Hubert Yount
Walter Yost
Matt Zika

Acknowledgements

Professional, in-kind, or material assistance was received from many in 2014, including these:

K & D Pro Finishes, LLC
Kathy Mayer,
Kathy Mayer Writing
Morgan Stanley Wealth Management
Natalie Powell,
Just Natalie Graphic Design
Sherwin-Williams Painting
Thompson Electric, LLC
Honoring Our Legacy Society

A Promise of Gifts to Come
Planning to contribute to The Community Foundation through a bequest, charitable gift annuity, or charitable remainder trust fulfills the giving wishes of many in our community. We appreciate the promised gifts of these individuals, known as our Legacy Society, who have chosen to include The Community Foundation in their estate plans.

Will Bequests
Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.

Anonymous
Janet R. Achor
Richard and Phyllis Boehning
Maurie and Mary Jane Denney
David R. and Mary Lou Dove
Miriam Eppe-Heath
Fred and Mary Ford
John and Kathleen Gambs
LaNelle Geddes
Mike and Carolyn Gery
Beverly Gettings
Bill and Gail Gettings
Mary Ruth Graham
Mark and Susan Hermodson
Joan Anne Hughes
Martin and Patty Jischke
Joseph and Anne Lift
John and Marjorie Martin
Betty M. Nelson
Sandy Pearlman
George and Nerlene Ramsey
Larry and Marianne Rose
James C. Shook, Sr.
Meddie and Candy Silver
Sarah J. Watlington
Jacob and Mary Ann Wiebers
Charitable Gift Annuities
Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund

Charitable Remainder Trusts
Donors develop a charitable legacy in partnership with the Foundation.

Anonymous Trust for a field-of-interest fund
Beverly Barker Trust for the McConnaughay Fund
DeVault Trust for the George and Betty DeVault Fund
Mayerstein Trust for the Buffy and Alice Mayerstein Fund
St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes
Shook Trust II for The Community Foundation of Greater Lafayette Endowment
Stefaniak Trust, a designated fund for the YWCA of Greater Lafayette
Stefaniak Trust II for The Community Foundation of Greater Lafayette Endowment
Sarah J. Watlington Trust for Sally Watlington Endowment
During 2014, grants were distributed to 87 nonprofit organizations, and 34 individuals received scholarships, for total giving of $1,064,797.

Many grants were for one-time capital expenses beyond the day-to-day budgets of local nonprofits.

Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

**Helping Local Nonprofits**

The William A. and Susan C. Long Community Fund covered the cost of refurbishing the Harrison High School drums.

---

**Grants from Advised Funds**

$301,607 GRANTED

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Amount</th>
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<tr>
<td>George Balfe Scholarship Fund</td>
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<td>Roger Blalock Scholarship Fund</td>
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<td>Samuel C. Curtis Scholarship Fund</td>
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<td>Bill and Donna DeFouw Fund</td>
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<td>Charles B. Dieterle Randolph Township Fund</td>
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<td>Hearing Loops and Assistive Technology Endowment Fund</td>
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<tr>
<td>A.P. Jamison Family Fund</td>
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<td>Joyful Journey Adult Day Services Fund</td>
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</table>
Kronos Family Endowment Fund $ 9,500
Lafayette-West Lafayette Urban Forestry Fund $ 295
William H. and Susan C. Long Community Fund $ 24,000
The Matthew 25 Endowment Fund $ 12,000
Olson Community Endowment Fund $ 79,445
Olson Fund $ 7,439
Painter Family Philanthropic Fund $ 5,000
Harlan W. & Dorothy W. Parr Scholarship Fund $ 2,000
Roland G. Parrish BCC Scholarship Fund $ 2,000
Presidential Leadership Endowment $ 1,000
Price Family Scholarship $ 1,000
Betty Rowe Endowment $ 4,940
David Smyser Scholarship Fund $ 500
Betty M. Suddarth Scholarship Endowment $ 500
Taylor Family Endowment Fund $ 20,443
Larry J. Tompkins Memorial Fund $ 1,548
Katie Traynor RN Scholarship Fund $ 5,000
West Lafayette High School Golden Scholarship Fund $ 1,500

**Grants from Designated Funds**

**$400,746 GRANTED**

<table>
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<th>Fund</th>
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<td>Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation</td>
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<tr>
<td>Art Museum of Greater Lafayette Endowment Fund</td>
<td>$ 10,358</td>
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<td>Art Museum of Greater Lafayette Education Fund</td>
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<tr>
<td>Art Museum of Greater Lafayette Foundation Endowment Fund</td>
<td>$ 1,188</td>
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<tr>
<td>Bach Chorale Operating Fund</td>
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<tr>
<td>Bach Chorale Podium Fund</td>
<td>$ 3,847</td>
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<td>Boardman Family Fund for Wabash Center, Inc.</td>
<td>$ 7,451</td>
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<td>Burnett Creek Elementary School Endowment Fund</td>
<td>$ 5,705</td>
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<td>Civic Theatre Endowment Fund</td>
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<td>Shirley B. Curtis Fund for YWCA</td>
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<td>Warren N. Eggleston Legal Aid Endowment Fund</td>
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<td>Miriam K. Epple-Heath Endowment</td>
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<td>John and Mary Ruth Graham Endowment for Riggs Community Health Center</td>
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<td>Thomas Griffin Endowment for the 42nd Royal Highlanders</td>
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<td>Winfield F. Hentschel Fund</td>
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<td>J. Frederick Hoffman Fund for Tippecanoe County Parks &amp; Recreation Foundation</td>
<td>$ 37,679</td>
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<tr>
<td>Charles and Nelda Kramer Endowment for Lafayette Family YMCA</td>
<td>$ 3,049</td>
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<td>Lafayette Adult Resource Academy</td>
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<td>Lafayette Chamber Singers, Inc. Fund</td>
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<td>Joseph and Anne Lift Endowment</td>
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<td>Long Center Fund</td>
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<tr>
<td>John K. and Prella P. McBride Endowment for the Art Museum of Greater Lafayette</td>
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<tr>
<td>John K. and Prella P. McBride Endowment for Lafayette Symphony Orchestra, Inc.</td>
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<td>Dr. &amp; Mrs. Richard C. McPherson String Instrument Scholarship Fund</td>
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<td>Fund Name</td>
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<td>Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation</td>
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<td>Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation</td>
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<td>New Community School Fund</td>
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<tr>
<td>Edgar B. Olson Endowment</td>
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<tr>
<td>Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, Indiana</td>
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<td>Louis Pearlman, Jr., Fund</td>
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<td>Historic Prophetstown Fund</td>
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<tr>
<td>Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette</td>
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<tr>
<td>Risk Family Endowment for Junior Achievement</td>
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<td>Sidney “Sarge” and Jo Sargent Endowment Fund for Tippecanoe Arts Federation</td>
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<tr>
<td>Mickey Shook Memorial Fund</td>
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<tr>
<td>Christy Smith Leadership Lafayette, Inc. Endowment</td>
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<td>Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra</td>
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<td>Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra</td>
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<td>Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles</td>
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<td>Tippecanoe County Historical Association Endowment Fund</td>
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<td>Tippecanoe County Parks and Recreation Foundation Endowment Fund</td>
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<tr>
<td>Tippecanoe County Public Library Endowment Fund</td>
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<td>Lyn Treece Boys and Girls Club Fund</td>
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<td>Unitarian Universalist Church Kay Asher Religious Education Endowment Fund</td>
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<td>Building Endowment Fund</td>
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<td>Jean B. Carlson General Endowment</td>
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<td>United Way Endowment Fund</td>
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<tr>
<td>Dr. Harry M. Von Tobel Endowment Fund</td>
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<tr>
<td>West Lafayette Public Library Endowment</td>
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<tr>
<td>Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette</td>
<td></td>
</tr>
<tr>
<td>YMCA Camp Tecumseh Fund</td>
<td></td>
</tr>
</tbody>
</table>

HomesteadCS, which received funding for a computer server and network equipment, offers several programs that help homebuyers.
Helping Local Nonprofits continued

**Grants from Discretionary Funds**

**$339,144 GRANTED**

- Community Fund $7,999
- Duncan Fund $59,704
- Douglas W. Eberle Endowment $3,238
- Warren N. Eggleston Fund $2,075
- Eugene and Marilyn Glick Blue Ribbon Fund $1,431
- Max and Elsie Goken Endowment Fund $44,964
- Robert and Dorothy Hughes Community Fund $1,000
- Jim and Nancy Klusman Community Endowment $1,000
- Lilly Endowment Fund $102,960
- Elizabeth Mackay Fund $47,449
- Shirley and Mick McTague Scholarship Fund $4,000
- Betty M. Nelson Community Endowment $2,500
- Richard and Violet Road Endowment Fund $8,429
- Kendall S. & Mary Carson Smith Fund $7,480
- Tom and Mary Jo Sparrow Endowment $500
- Burr and Anne Louise Swezey Fund $12,894
- Swezey Community Fund $4,320
- Unrestricted Fund $21,201
- Sally Watlington Community Endowment $1,000
- Robert and Marilyn Whitsel Scholarship Fund $3,000
- Jacob E. and Mary Ann Wiebers Scholarship Fund $2,000

**Grants from Field-of-interest Funds**

**$23,300 GRANTED**

- Linda Bowman and Glenn Tompkins Children’s Endowment $140
- Louisa Lee France Endowment Fund $8,000
- Fund for Children’s Needs $1,660
- Virginia B. Huth Endowment Fund $3,500
- Esther L. McConnaughay Endowment Fund $10,000

**Tier 1, 2 and 3 Grants Awarded to These Organizations from Discretionary Funds**

- Art Museum of Greater Lafayette
- The Center @ Jenks Rest
- Civic Theatre
- Family Promise of Greater Lafayette, Inc.
- Habitat for Humanity
- Home with Hope, Inc.
- Homestead Consulting
- Hoosier Burn Camp, Inc.
- Lafayette Family YMCA
- Lafayette School Corporation
- Lafayette Transitional Housing Center
- Lafayette Urban Ministry
- Matrix Pregnancy Resource Center
- Mental Health America of Tippecanoe County, Inc.
- NICHEs
- Ponies and Kids, Inc.
- Public Schools Foundation of Tippecanoe County
- Right Steps Child Development Centers
- St. Matthew 25 Soup Kitchen
- Tippecanoe Arts Federation
- Tippecanoe County Historical Association
- West Lafayette Parks and Recreation Foundation
- YWCA of Greater Lafayette
Accepting Grant Applications
Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are tax-exempt under section 501 (c) 3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven successes, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

Grant Guidelines
Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these priority areas: education, children/youth, health, diversity, physical environment, and arts and culture.

Depending on the circumstances, The Foundation considers funding startup and interim emergency operating expenses and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, programs or capital acquisitions already completed, ongoing operating or program expenses, religious institutions, political organizations, or candidates.

Grant Types, Deadlines
Deadlines for 2015 grants and their dollar limits:

**DUE BY NOON, APRIL 1, 2015**
Tier 1: $15,000 and higher

**DUE BY NOON, SEPTEMBER 1, 2015**
Tier 2: $7,500 to $15,000

**FIELD-OF-INTEREST GRANTS**
- Cancer care
- Childhood literacy
- Children’s needs
- Community beautification
- Elder care
- Health/human services
- Literacy
- Music education for disadvantaged children
- Suicide prevention

**ACCEPTED YEAR ROUND**
Final deadline noon, December 1, 2015
Tier 3: Less than $7,500

Applications and guidelines are available at www.cflaf.org. Those with questions after reading the guidelines should contact Leslie Fernung, grants and scholarship coordinator, leslie@cfglaf.org.
Showcasing Grant Recipients

YWCA Greater Lafayette

From youth to adults, health-related activities to networking opportunities, the YWCA Greater Lafayette provides services and programs for the community under its mission of eliminating racism, empowering women and promoting peace, justice, freedom, and dignity for all.

Its programs include the Domestic Violence Intervention and Prevention Program, which includes housing for women and children; the Women’s Cancer Program, which provides screening and diagnostic exams for those without resources; and numerous dance and aquatics classes.

To assist the YWCA in its community service, The Community Foundation provided $30,662 in grants in 2014 that funded acoustic panels and bleachers for the gymnasium, a digital sign for the entrance, a storage shed and portable basketball goals.

Home with Hope Opens Doors to Recovery

When Executive Director Amy Schaller-Page describes Home with Hope, she sums it up simply: “We make a difference one life at a time.”

That encompasses structured living and transitional services for those in recovery from alcohol and/or drug abuse and addiction. It serves adult men and women who are following the 12-Step Program.

Founded in 1971, the agency operates Hope Apartments at 920 N. 11th St., which can house up to 44 men and women, and a 32-bed house for men at 1119 Ferry St. Residents must stay at least 90 days; the average stay is six months to a year.

In 2014, the organization received a $42,800 Community Foundation grant for heating, ventilation, and air conditioning for Hope Apartments.

The YWCA Greater Lafayette is a hub of activity and social services, frequently supported by funding from The Community Foundation.
Farmers Market Gets Dining Court

The West Lafayette Farmers Market now has a public dining court, thanks to a $24,160 grant from The Community Foundation to the West Lafayette Parks and Recreation Foundation. It funded cement pads and shade sails so market visitors can dine onsite. Besides ready-to-eat fare, some 40 vendors sell area-grown produce and fruits, and several crafters sell wares.

Held outdoors in Cumberland Park on North Salisbury, the market is open several hours each Wednesday from May to October.

Helping Habitat for Humanity

House by house, Habitat for Humanity of Lafayette is part of solving homelessness locally.

Founded in 1984, the nonprofit completed its first house in 1986, and usually builds about 10 to 15 each year. By mid-2014, it had constructed 278 homes for local families, who also provide sweat equity by working for the program, reports Doug Taylor, executive director.

The Community Foundation recently helped Habitat with its own “home,” providing $14,999 in funding for a new, specially designed roof for its office facility at 420 S. First St., Lafayette.

Volunteers construct all the houses built by Habitat for Humanity of Lafayette.

The Community Foundation helped the West Lafayette Parks and Recreation Foundation add a public dining court at Cumberland Park for visitors to the farmers market.
Managing Scholarship Funds, Awards

Each year, believers in education provide financial and moral support through academic scholarships.

Scholarship Funds
Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit www.cfglaf.org.

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe
Roger Blalock Scholarship Fund
Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund
Samuel C. Curtis Scholarship Fund
Shirley and Mick McTague Scholarship Fund
Harlan W. and Dorothy W. Parr Scholarship Fund
Roland G. Parrish/Black Cultural Center Scholarship Fund
Presidential Leadership Endowment Fund in Honor of Tarrus Richardson
Price Family Scholarship in Memory of Thomas M. Price
David Smyser Scholarship Fund
Betty M. Suddarth Scholarship Endowment Fund
Katie Traynor RN Scholarship Fund
West Lafayette High School Golden Scholarship Fund
Robert and Marilyn Whitssel Scholarship Fund
Jacob E. and Mary Ann Wiebers Scholarship Fund

2014 Recipients
Educationally and civically prepared, 34 scholars in Tippecanoe and surrounding counties are taking the next steps in pursuing advanced learning, supported by scholarships awarded by The Community Foundation in 2014.

Scholarship funds and their recipients include:

George Balfe Scholarship
Alicia Lopez, Jefferson High School
Roger Blalock Scholarship
Benedicta Ojibah, Purdue University
Samuel J. Cole and Pearl Mae Fritts Cole Scholarships
Mychaela Colbert, University of Southern Indiana
Rachel Davis, Southern Illinois University
Samuel C. Curtis Scholarship
Ariana Valencia, Purdue University
Max And Elsie Goken Endowment Fund Scholarships
Raquel Banales, Life Christian University
Heather Johnson, Jefferson High School
Jennifer Martin, Purdue University
Sarah Motley, Harrison High School
Savannah Putman, Tri-State Baptist College
Gage Uler, Central Catholic High School
Robert and Dorothy Hughes Endowment Scholarships
Ashley Francis, Purdue University
Lilly Endowment Community Scholarships
Matthew Albaugh, Faith Christian School
Josiah Heath, Harrison High School
Marguerite Riggenbach, Harrison High School

Elizabeth Mackay Scholarships
Meredith Johnson, Indiana University
Joanna Patterson, Purdue University

Shirley and Mick Mctague Scholarship
Caroline Sherlow, McCutcheon High School
Keith White, Purdue University

Harlan W. and Dorothy W. Parr Scholarships
Andrea Brown, Purdue University
Brittini Brown, Purdue University
Lynette Griffin, Purdue University

Roland G. Parrish – Black Cultural Center Scholarship Fund
Brittanie Gage, Purdue University
Brandi Smith, Purdue University

Price Family Scholarship In Memory of Thomas M. Price
Brandon Colonis, West Lafayette High School

David Smyser Scholarship
Brenda Gonzalez, Jefferson High School

Betty M. Suddarth Scholarship
Rachel Bacon, Harrison High School

Katie Traynor RN Scholarship
Elise Eidson, Purdue University

West Lafayette High School Golden Scholarship Fund
Jessica Martin, West Lafayette High School
Taylor Martin, West Lafayette High School

Robert and Marilyn Whitsel Scholarships
Ashley Francis, Purdue University
Heather Johnson, Jefferson High School

Jacob E. and Mary Ann Wiebers Scholarship
Mariel Netherton, Faith Christian School

2014 scholarship recipients gathered for an April reception in their honor.
Maintaining Fiscal Responsibility

At yearend 2014, The Community Foundation’s net assets totaled $43 million. These charts highlight financial activities for 2014 and previous years. Copies of the latest audited financial statements are available at The Community Foundation office.

**Foundation Net Assets** (Including CFWC* Affiliate)

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<th>Year</th>
<th>$45,000,000</th>
<th>$40,000,000</th>
<th>$35,000,000</th>
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<td>2014</td>
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</tbody>
</table>

The Foundation’s assets reached $43 million in 2014.

**Assets Managed by Foundation**

More than 90 percent of The Foundation’s assets are endowments.

* *The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.*
Grants by Category

The Community Foundation encourages philanthropy to further education, children/youth, health, diversity, physical environment, and arts and culture.

Grants Approved (Including CFWC* Affiliate)

Investment Performance

Gifts Received (CFGL and CFWC*)

* The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

The Community Foundation office since 1970.
Volunteering for Our Community

2014 Board of Directors

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Carolyn Gery, Vice Chair
Charlie Shook, Treasurer
George Ramsey, Secretary
Marianne C. Rose, President and CEO

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Scott Hanback
Steve Horne
Jeff Love
Sonya Margerum
John Martin
Amy Moulton
Rick Olson
Sue Holder Price
Maryann Santos de Barona

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George Ramsey

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Some website highlights:

For donors
Ways to give
How to establish a fund
Types of funds
Online giving
Feature stories of local donors

For grant applicants
Guidelines
Deadlines
Application form
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For professional advisors
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