inspire, nurture, and practice philanthropy, stewardship, and leadership
The Community Foundation of Greater Lafayette guides donors in their philanthropy, carefully manages funds, convenes community members to identify needs and opportunities, and administers grants to organizations to better our community.

**Leading Philanthropy, Enriching Lives**

“Community” defines the work of The Community Foundation of Greater Lafayette, from residents and former residents who give to help the place they know as home, to the organizations and individuals in Greater Lafayette who benefit from their giving.

The Community Foundation links donors to recipients, helping those who contribute choose the best avenue for their circumstances, then serving as a careful steward in allocating funds to provide opportunities to many.

Founded in 1970, The Community Foundation is deeply rooted in a mission of inspiring, nurturing, and practicing philanthropy, stewardship, and leadership. This report of 2012 activities tells the story.

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In community foundation work, success is measured many ways—funds established, donations received and dollars granted. Less tangible, yet profound, are the stories: the donor feeling joy from giving, the organization able to do more, the lives that are positively impacted. While every story cannot be told, those told in this report demonstrate the outcomes a community can experience when caring people follow through on philanthropic ideals.

**Caring Donors, Grateful Recipients**

Hundreds of donors shared their resources with The Community Foundation of Greater Lafayette in 2012. Because of their generosity, along with proceeds from established funds, The Foundation awarded $768,600 to 84 nonprofits. These included Mental Health America of Tippecanoe County’s training first responders for crisis situations; YMCA Straight Arrow Camp, which installed a gate and security system; and Riggs Community Health Center, to furnish its new site. Students, too, benefitted, receiving 43 college and music scholarships.

**Agency Endowment Campaign**

In 2012, The Foundation launched a two-year matching campaign for nonprofits, contributing $1 for every $4 raised. The initiative is helping 16 organizations establish predictable income to help sustain their operations. The goal is to establish $1.3 million in endowments. By yearend, $578,562 had been raised. The campaign ends December 31, 2013.

**New Funds**

This year, donors set up 15 new funds, a dozen of them endowments, to support community and individual passions.

These include Art Museum of Greater Lafayette Education Fund, Food Finders Food Bank Endowment, Habitat for Humanity of Lafayette Endowment, Lafayette Transitional Housing Center Endowment, Mental Health America of Tippecanoe County Endowment, New Community School Endowment, Spring Vale Cemetery Endowment, Unitarian Universalist Church Building Endowment, and Unitarian Universalist Church Kay Asher Religious Education Fund.

New individual endowments are: Linda Bowman and Glenn Tompkins Children’s Endowment, John K. and Prella P. McBride Endowment, and Esther L. McConnaughay Endowment Fund. Two pass-through funds were established for Subaru of Indiana Automotive Inc.: the 2012 Walk/Run Fund and the Tippecanoe County Imagination Library Fund; and the Beverly Barker Charitable Remainder Trust was established as a result of the Esther L. McConnaughay Amicare Trust. Also, legacy funds grew to 40 families this year.

**Ongoing Activities**

In 2012, The Foundation continued the Donor Advisory Council; Endowment Salute, this year honoring the 42nd Royal Highlanders; and the Douglas E. Eberle Governance Series for local nonprofit board members and professional staff.

We also successfully re-certified our National Standards status, reflecting our professionalism and excellence in operations.

We thank our donors for giving from the heart, those who received funds for bettering our community, and our board of directors, committee members, volunteers, and staff for their dedication.

*Richard Bartholomew  
Chair, Board of Directors*  
*Greg Kapp  
President and CEO*
To provide ongoing income to support community needs, The Community Foundation manages and invests a permanent community endowment made up of many funds supporting donors’ philanthropic interests.

Simplicity
Establishing a fund is easy. Donors meet with Community Foundation representatives to review options, then The Foundation handles the paperwork and the process.

Permanence
A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of investment earnings.

Tax Benefits
Contributions qualify for maximum deductibility under tax laws.

Flexibility
Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or organization, or given without restriction on how the money will be used to benefit the community.

Accountability
Annual independent auditing, adherence to the Council on Foundations’ National Standards, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

Wabash Center will benefit from a new endowment established under the “Campaign for Community,” increasing its resources for those served, such as Marie Ogden, pictured on the job at Greenbush Industries.
Providing Avenues for Giving

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate. Donors may establish a fund by immediately transferring assets to The Community Foundation, by making a planned or deferred gift The Foundation will receive in the future, or by giving both ways.

**TYPES OF GIFTS**

**GIFTS OF CASH**
Donors may contribute any amount to any new or existing fund by writing a check to The Community Foundation of Greater Lafayette. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help The Foundation support many community needs.

Donors may also give to an agency endowment to support a specific organization.

**PUBLICLY TRADED SECURITIES**
Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

**LIFE INSURANCE**
Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

**DEFERRED GIFTS**

**BEQUESTS**
Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate’s value, or residual amounts. These bequests are exempt from estate tax.

**CHARITABLE GIFT ANNUITY**
With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

**INDIVIDUAL RETIREMENT ACCOUNTS**
Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor’s estate.

**CHARITABLE REMAINDER TRUSTS**
Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for a specified
period, then the balance goes to The Foundation for a charity of the donor’s choice.

**FUND TYPES**

Endowment funds may be established with a $5,000 gift. Donors may choose their level of involvement in recommending disbursements.

**UNDESIGNATED FUNDS**

Undesignated funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

**FIELD-OF-INTEREST FUNDS**

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor’s interest, The Foundation selects appropriate projects to support.

**DONOR-ADvised FUNDS**

Donor-advised funds allow donors and their successors to participate in grant allocations. These funds are a viable, cost-effective, and simplified alternative to a private family foundation.

**DESIGNATED FUNDS**

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

**SCHOLARSHIP FUNDS**

Donors who want to help individuals with education or training expenses may establish a scholarship fund in their name or the name of another they would like to honor.

**OTHER GIFTS**

**MEMORIALS, TRIBUTES**

Gifts in memory of or to honor others may be given to The Foundation for general community use or to a specific fund.

---

Among those attending the Agency Endowment Matching Campaign Kickoff were (from left) Christy Smith, Leadership Lafayette; Marilyn Redmon, Tippecanoe County Child Care; Scott Fields, New Community School; and Barry Richard, Lyn Treece Boys and Girls Club of Tippecanoe County.
The Community Foundation of Greater Lafayette currently administers 150 funds—those listed here, under scholarships and on the legacy donors page.

**Advised Funds**

Donors or their successors recommend grant distributions.

- Alpha Fund
- Elizabeth Patout Alting Endowment Fund
- American Gold Star Mothers Association, Lafayette, Indiana, Chapter
- Anonymous
- Bourland Philanthropic Fund
- Clarks Hill Firehouse Fund
- Bill and Donna DeFouw Fund
- Charles B. Dieterle Randolph Township Fund
- Gettings Family Endowment Fund
- A. P. Jamison Family Fund
- JET’s Love Fund
- Kronos Family Endowment Fund
- Lafayette Savings Bank – John Purdue Benevolent Endowment
- Lehman Family Endowment
- Diana Sue Leslie Endowment
- William H. and Susan C. Long Community Fund
- The Matthew 25 Endowment Fund
- Olson Community Endowment Fund
- Olson Family Fund
- Olson Fund
- Painter Family Philanthropic Fund
- James K. and Mary Jo Risk Family Foundation Fund

Grants from the Olson Community Endowment and Swezey Community Fund provided new kilns and an air vent system for the Art Museum of Greater Lafayette. Pictured are Rick Olson (from left), advisor to the Olson Community Endowment; pottery instructor Jeff Boswell; and Kendall Smith, museum executive director.
Betty Rowe Endowment
Ruckman Family Foundation
Subaru of Indiana Automotive, Inc. 2012 Walk/Run Fund
Swezey Community Fund
Taylor Family Endowment Fund
Larry J. Tompkins Memorial Fund

**Designated Funds**

*Donors support specific organizations with The Foundation assuring grants remain relevant over time.*

AgrIInstitute, Inc. Endowment
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation
America In Bloom
Anonymous Endowment Fund
Art Museum of Greater Lafayette Education Fund
Art Museum of Greater Lafayette Endowment Fund
Art Museum of Greater Lafayette Foundation Endowment Fund
Bach Chorale Education and Outreach Fund
Bach Chorale Operating Fund
Bach Chorale Podium Fund
Boardman Family Fund for Wabash Center, Inc.
Burnett Creek Elementary School Endowment Fund
Children’s Music Foundation Endowment
City of Lafayette Clean Sweep Fund
City of Lafayette Fire Department Fund
Civic Theatre Endowment Fund
Shirley B. Curtis Fund for YWCA
Warren N. Eggleston Legal Aid Endowment Fund
Food Finders Food Bank Endowment Fund
Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs
Golden Broncho Club Endowment Fund
John and Mary Ruth Graham Endowment for Riggs Community Health Center
Thomas Griffin Endowment for the 42nd Royal Highlanders
Habitat for Humanity of Lafayette Fund
Miriam K. Epple Heath Endowment for Wabash Center, Inc.
Winfield F. Hentschel Fund for The Community Foundation of Greater Lafayette
Historic Prophetstown Fund
J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation
Erich Klinghammer Wolf Park Endowment Fund
Charles and Nelda Kramer Endowment for Lafayette Family YMCA
Lafayette Adult Resource Academy Capital Fund
Lafayette Chamber Singers, Inc. Fund
Lafayette Crisis Center Foundation Endowment
Lafayette Police Department Fund
Lafayette Rotary Club Foundation Fund
Lafayette School Corporation Education Endowment
Lafayette Transitional Housing Endowment Fund
Christy Smith Leadership Lafayette, Inc. Endowment
Joseph and Anne Lift Endowment
Long Center Fund
John K. and Prella P. McBride Endowment Fund
Mental Health America Fund
Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation
Overseeing Community Funds continued

Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
New Community School Fund
NICHES Endowment
Edgar B. Olson Endowment for Long Center
Omega Columbarium Fund
Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana
Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra
Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette
Risk Family Endowment for Junior Achievement
Sidney “Sarge” and Jo Sargent Endowment Fund for Tippecanoe Arts Federation
Mickey Shook Memorial Fund for Art Museum of Greater Lafayette
Spring Vale Cemetery Endowment Fund
Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra
Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra
Tippecanoe Arts Federation, Inc. Endowment Fund
Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles
Tippecanoe Chamber Music Society, Inc. Endowment
Tippecanoe County Child Care Endowment
Tippecanoe County Historical Association Endowment Fund
Tippecanoe County Imagination Library Fund
Tippecanoe County Parks and Recreation Foundation Endowment Fund
Tippecanoe County Public Library Endowment Fund
Tree Lafayette Endowment Fund
Lyn Treece Boys and Girls Club Fund
Unitarian Universalist Church Kay Asher Religious Education Endowment Fund
Unitarian Universalist Church Building Endowment Fund
Unitarian Universalist Church General Endowment Fund
Unitarian Universalist Church Harvey-Ferris Social Justice Endowment Fund
United Way Endowment Fund
Dr. Harry M. Von Tobel Endowment Fund for Long Center
Wallace Triangle Island Endowment Fund
West Lafayette Public Library Endowment
Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette
YMCA Camp Tecumseh Fund
**Discretionary Funds**

*The board and staff choose the community’s greatest needs.*

- Community Fund
- Duncan Fund
- Douglas W. Eberle Endowment Fund
- Warren N. Eggleston Fund
- Eugene and Marilyn Glick Blue Ribbon Fund in Honor of Rachel E. Faust
- Max and Elsie Goken Endowment Fund
- Robert and Dorothy Hughes Community Fund
- Jim and Nancy Klusman Community Endowment Fund
- Lilly Endowment, Inc. Fund
- Elizabeth Mackay Endowment
- Sonya L. and Dale W. Margerum Endowment
- Jerome J. and Shirley McTague Endowment Fund
- Betty M. Nelson Community Endowment Fund
- Richard and Violet Road Endowment Fund
- Kendall S. and Mary Carson Smith Fund
- Mary Jo and Tom Sparrow Endowment Fund
- Burr and Anne Louise Swezey Fund
- Swezey Community Fund
- Bob and Marilyn Whitsel Endowment Fund

**Field-of-Interest Funds**

*Donors focus on particular charitable areas, with The Foundation assuring their wishes are carried out.*

- Linda Bowman and Glenn Tompkins Children’s Endowment
- George and Betty DeVault Fund for Community Beautification
- Education Fund for Tippecanoe County
- Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children
- Fund for Children’s Needs
- Virginia B. Huth Endowment Fund for Community Beautification
- Lafayette-West Lafayette Urban Forestry Fund
- John and Marjorie Martin Endowment for Health and Human Services
- Esther L. McConnaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
- Suicide Prevention Fund

*Community Foundation board members visit Lyn Treece Boys and Girls Club to see grants in action.*
Thanking Generous Donors

1st Source Bank
Chona F. Aban-Mayoralgo
Patricia Adamo
Stephanie Alexander
Ron Alting for State Senate Committee
American Legion Byron Cox Post 72
American Legion Post 11
American Legion Post 81
Jane I. Ames
Douglas and Lorie Amick
Anonymous
Area IV Agency on Aging and Community Action Programs
Art Museum of Greater Lafayette
Philip and Carla Arth
Douglas and Kristi Atkins
Joseph K. Bailey
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L. M. Kreul
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Fred and Andrea Kuipers
La Societe Des 40 Hommes Et 8 Chevaux
Thanks to Jack and Leta Kelley, founding contributors of the Lafayette Crisis Center Foundation Endowment, the center receives unrestricted grants each year to support its operations. Pictured are Crisis Center volunteers.
Thanks to grant funding from The Community Foundation, Tree Lafayette volunteers planted new trees on the grounds of Tecumseh Middle School and Jefferson High School last Arbor Day.

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Tri-N-Run, Inc.
John and Nancy Trott
David and Kathy Trout
Joanne Troutner
Bob and Patti Truitt
Jim and Mary Jo Turley
Jane Turner
Donald and Mary Twiddy
Twin City Collision Repair, Inc.
Michael Tyrrell
Cheryl Ubelhor
Unitarian Universalist Church
Jacques and Laura Vanier
Jim and Dana Vann
Brent and Donna Veldhuizen
Emil Venere and Jennifer Streisand
Bob and Marcella Verplank
Volunteers in Probation
Randy and Emily Vonderheide
John and Jenni Vravick
Wabash Center, Inc.
Wabash Valley Power Association, Inc.
Dan and Jo Wade
Brian and Julie Walker
Mark Wannamaker
Norris Wang
Warren County REMC
Carl and Sarah Wassgren
Sally Watlington
Edward Watson
Ronald and Beth Watts
Karen L. Weaver
Hal and Barbara Webster
Kenneth F. Weems
Esther R. Weiner
Wendell and Gail Whitaker
Arthur White
Marilyn Whitsel
David Williams
David Williams and Jacqueline Chosnek
Bob and Carol Williamson
Margaret M. Williamson
Maurice and June Williamson
John and Joanne Willis
Charles and Brenda Wilson
Janet Winters
Anita C. Witham
Robert Woerner
Brad D. Wolf
Wilbert and Marjorie Wolf
Wolf Park
Charles and Shelley Woloshuk
Harold D. Woodman
Wreaths Across America
Al and Gladys Wright
Abigail Young
Phyllis Yundt
Antonio and Betty Zamora
Sara Zanghi
Timothy and Maureen Zaspal
Paul and Marilyn Ziener
Chip Zika

In Honor
Gifts were made in 2012 to honor these individuals:
Brent Dickson
Gary Lehman
Ken and Peter Marra
Bob McKee
Shirley McTague
Wendell A. Riggs, M.D.
Carolyn Risk
Betty Rowe
Ellis Shaner
Laura Sharp and Henry Schoenberger
Christy Smith
Ralph and Colleen Swiatek
Ian Thompson
Tree Lafayette Volunteers
In Memory

The Community Foundation received gifts in 2012 in memory of these individuals:

Byron Anderson
Sophie Anshen
Andy Bain
Russel Biederstedt
Arizona Blalock
Roger Blalock
Jim Carney
Arnie Cooper
Jay Cooperider
Gene Courtaney
Samuel C. Curtis
Shirley B. Curtis
Gwen H. Daniel
George Richard “Dick” Donahue
Patricia E. Dowell

Douglas W. Eberle
Henry Ebershoff, Il
John Wakeland Fisher
John R. Gambs
Leslie A. Geddes
Terry A. Kriebel Goodnight
John U. Graham
Lois W. Gustafson
George Herr
Carolyn Switzer Holder
Jim Ince
Robert T. Jeffares
Richard Kamp
Evelyn Knight
Harold Lawson
Sue Leslie
Elizabeth E. Luhman
Mary Huggins McBride
Robert B. McDonald
Jerome J. McTague
Julia Mulligan

Marie Pahl
Beth Parlon-Lyboult
Louis Pearlman
Carolyn R. Risk
Robert Rousch
C. Virgil St. John
George T. Schilling
Sidney Sorensen
Warren B. Thompson
Katie Traynor
Jean Troemel
Matt Zika

Acknowledgments

Professional, in-kind, or materials assistance was received from many in 2012, including:

Ed Lausch Photography
MorganStanley
Thompson Electric

Established in 1868, Spring Vale Cemetery will receive ongoing maintenance funds through an endowment established in 2012 at The Community Foundation.
Sharing Donors’ Stories

**McConnaughay Funds Oncology Projects**

Every Community Foundation endowment has a story.

This one begins in 1900 when Kenneth “Mac” McConnaughay was born in Chicago, later moving to Benton County. It continues with the birth of Esther in 1913 in Earl Park, who became his wife.

Even though Mac died in 1975 and Esther in 2000, their story and generosity live on, through an endowment administered by The Community Foundation. Its earnings fund oncology education, programs, services, and projects.

Mac earned a civil engineering degree from Purdue in 1922, and in 1933 founded K.E. McConnaughay, Inc., a Lafayette asphalt firm. He held more than 50 patents, primarily for inventions in the emulsifier and machinery fields and development of emulsified asphalt.

Esther’s education was at the Loyola School of Nursing in Chicago. She worked for A.C. Arnett, then St. Elizabeth Hospital. Cancer in her later years and her nursing background influenced her decision to establish the endowment to support oncology education and programs.

**Parr Scholarships Help Youth**

Harlan and Dorothy Parr taught their children the importance of education, hard work, community, faith, and treating all people equally. How best to continue that forever? With a scholarship fund at The Community Foundation, Dorothy and her children decided before her death in 1996, two years after her husband’s.

“Mom had high values,” says daughter Nancy Pfaltzgraff, Chapel Hill, N.C. “When you did things, you did them right. If there was something to be done at church, she did it.” And she pitched in with farm work.

“She and Dad were a real pair.”

“The scholarships share our parents’ values, which we like seeing continued,” says daughter Carolyn Goldsberry, West Lafayette.

The Parrs met in high school in Dayton, Ind. Dorothy studied home economics two years at Purdue; Harlan earned a degree in agriculture. After their 1934 marriage, Harlan took teaching and extension posts, fixed airplanes during World War II, then farmed. Throughout, Dorothy was by his side.

“Harlan and Dorothy Parr.”
**Suddarth Supports Education**

Education affects the “whole pattern of your life,” Betty Suddarth says. “Your horizon is advanced. You develop in different ways, and people you meet contribute to your growth.”

Those beliefs and her educational background prompted her to establish a scholarship fund at The Community Foundation. She prefers small scholarships to Harrison High students—small amounts encourage students and show parents their child is college-worthy, and Harrison because her children went there.

“When we affirm students’ abilities, it makes a big difference,” she says.

Hailing from Kokomo, Suddarth came to Purdue as a freshman in 1946 and never left. She earned an undergraduate degree in math and chemistry, a master’s in counseling and guidance, and doctorate in student personnel. Her career included statistical research, advising, and from 1980 to 1994, registrar. After two more years in student services, she retired in 1996.

“I’ve always been interested in education,” Suddarth says. “It’s imperative today.”

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**Smiths Loved Hometown Giving**

While local nonprofits and businesses no longer benefit from the talents of Kendall S. Smith, Sr. and Mary Carson Smith, who passed away some years ago, their generosity lives on through a discretionary endowment they set up with The Community Foundation.

“They always gave their time,” says their son, Kendall S. Smith II.

As YWCA board president, his mother raised money to build an indoor swimming pool. His father served on the boards of United Way, Community Foundation, Kiwanis, Ivy Tech Community College, and others.

Known to friends as Bud and Mairs, the couple dated in high school and married in 1943. She was a teacher and later in real estate. He worked in industry, at Andover Corp., then Duncan Meter.

“They appreciated all the arts—theatre, music, visual arts,” their son says. “I think they would like to be remembered as people who made a difference in the community with their efforts and talents, with things they initiated and led.”
Appreciating Our Legacy Donors

Much as they would remember a child, grandchild, or other family members, many individuals choose to remember the community in their estate plans with a commitment to establish a Foundation fund or give to an established Foundation endowment.

Legacy donors, including individuals and families participating through bequests and planned gifts, recognize and honor that promise.

Legacy Society Members

Donors include The Community Foundation in their estate plans; please contact Marianne Rose at the Foundation to be listed.

Anonymous
Janet R. Achor
Richard and Phyllis Boehning
JoAnn Brouillette
Maurie and Mary Jane Denney
David R. and Mary Lou Dove
Fred and Mary Ford
LaNelle Geddes
Mike and Carolyn Gery
Bev Gettings
Bill and Gail Gettings
Mary Ruth Graham
Miriam Eppe Heath
Joan Anne Hughes
Martin and Patty Jischke
Joseph and Anne Lift
John and Marjorie Martin
Betty M. Nelson
Sandy Pearlman
James C. Shook, Sr.
Sarah J. Watlington

Charitable Gift Annuities

Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund

Charitable Remainder Trusts

Donors develop a charitable legacy in partnership with The Foundation.

Anonymous Trust for a field-of-interest fund
Anonymous Trust for various organizations
Beverly Barker Trust for The McConnaughay Fund
DeVault Trust for the George and Betty DeVault Fund
Mayerstein Trust for the Buffy and Alice Mayerstein Fund
Risk Trust for the Kirby and Carolyn Risk Endowment Fund
St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes
Shook Trust II for The Community Foundation of Greater Lafayette Endowment
Stefaniak Trust, a designated fund for the YWCA of Greater Lafayette
Stefaniak Trust II for The Community Foundation of Greater Lafayette Endowment
Sarah J. Watlington Trust for The Sally Watlington Endowment
Appreciating Our Legacy Donors

Giving Grants to Help Many

Grants and scholarships awarded by The Community Foundation in 2012 funded numerous programs and improvements and assisted scholars in attaining education.

Food Finders Food Bank, Tippecanoe County Historical Association, Lyn Treece Boys and Girls Club, Home with Hope, Bauer Family Resources, Tree Lafayette, Lafayette Symphony, Tippecanoe County Public Library, and NICHEs Land Trust were among the recipients.

Awards Total $768,600

In all, 84 nonprofit organizations received grants and 43 individuals received scholarships, totaling $768,600 in 2012. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need.

Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

Granted from Donor-established Funds

Donor-established funds include advised, designated, field-of-interest and discretionary funds.

ADvised Funds

$182,620 GRANTED

George Balfe Scholarship Fund $ 4,000
Roger Blalock Scholarship Fund $ 2,000
Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund $ 3,000
Samuel C. Curtis Scholarship Fund $ 5,000
Bill and Donna DeFouw Fund $ 52,200
Charles B. Dieterle Randolph Township Fund $ 10,920
A.P. Jamison Family Fund $ 15,000
Kronos Family Endowment Fund $ 8,500
William H. and Susan C. Long Community Fund $ 20,000
The Matthew 25 Endowment Fund $ 11,000

Olson Community Endowment Fund $ 32,500
Painter Family Philanthropic Fund $ 5,000
Harlan W. and Dorothy W. Parr Scholarship Fund $ 2,000
Presidential Leadership Endowment $ 2,000
Price Family Scholarship $ 1,500
David Smyser Scholarship Fund $ 500
Betty M. Suddarth Scholarship Endowment $ 500
Taylor Family Endowment Fund $ 1,500
Larry J. Tompkins Memorial Fund $ 1,000
Katie Traynor, RN, Scholarship Fund $ 3,000
West Lafayette High School Golden Scholarship Fund $ 1,500

DESIGNATED FUNDS

$223,508 GRANTED

AgrIInstitute, Inc. Endowment Fund $ 300
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation $ 1,574
Art Museum of Greater Lafayette Endowment Fund $ 9,094
Art Museum of Greater Lafayette Foundation Endowment Fund $ 1,082
Bach Chorale Podium Fund $ 3,555
Bach Chorale Singers Operating Fund $ 1,544
Burnett Creek Elementary School Endowment Fund $ 3,000
Children’s Music Foundation Endowment $ 628
Civic Theatre Endowment Fund $ 1,287
Clarks Hill Firehouse Fund $ 12,900
Crisis Center Foundation Endowment $ 1,088
Shirley B. Curtis Fund for YWCA $ 1,429
Warren N. Eggleston Legal Aid Endowment Fund $ 9,100
Golden Broncho Club Endowment Fund $ 4,933
<table>
<thead>
<tr>
<th>Fund</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>John and Mary Ruth Graham Endowment for Riggs Community Health Center</td>
<td>$ 783</td>
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<tr>
<td>Historic Prophetstown Fund</td>
<td>$ 4,353</td>
</tr>
<tr>
<td>J. Frederick Hoffman Fund for Tippecanoe County Parks &amp; Recreation Foundation</td>
<td>$ 20,404</td>
</tr>
<tr>
<td>Lafayette Chamber Singers, Inc. Fund</td>
<td>$ 48</td>
</tr>
<tr>
<td>Christy Smith Leadership Lafayette, Inc. Endowment</td>
<td>$ 5,071</td>
</tr>
<tr>
<td>Long Center Fund</td>
<td>$ 5,511</td>
</tr>
<tr>
<td>Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, In Honor of their children Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra</td>
<td>$ 3,900</td>
</tr>
<tr>
<td>Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation</td>
<td>$ 1,605</td>
</tr>
<tr>
<td>Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation</td>
<td>$ 2,630</td>
</tr>
<tr>
<td>NICHES Endowment</td>
<td>$ 1,241</td>
</tr>
<tr>
<td>Edgar B. Olson Endowment for Long Center</td>
<td>$ 1,435</td>
</tr>
<tr>
<td>Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, Indiana</td>
<td>$ 2,506</td>
</tr>
<tr>
<td>Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra</td>
<td>$ 2,888</td>
</tr>
<tr>
<td>Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette</td>
<td>$ 2,765</td>
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<tr>
<td>Risk Family Endowment for Junior Achievement</td>
<td>$ 2,543</td>
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<tr>
<td>Sidney “Sarge” and Jo Sargent Endowment Fund for Tippecanoe Arts Federation</td>
<td>$ 9,042</td>
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<tr>
<td>Harold Schramm Scholarship Fund</td>
<td>$ 20,568</td>
</tr>
<tr>
<td>Mickey Shook Memorial Fund for Art Museum of Greater Lafayette</td>
<td>$ 5,349</td>
</tr>
<tr>
<td>Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra</td>
<td>$ 1,379</td>
</tr>
<tr>
<td>Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra</td>
<td>$ 1,379</td>
</tr>
<tr>
<td>Tippecanoe County Historical Association Endowment Fund</td>
<td>$ 1,229</td>
</tr>
<tr>
<td>Tippecanoe County Public Library Endowment Fund</td>
<td>$ 1,610</td>
</tr>
<tr>
<td>United Way Endowment Fund</td>
<td>$ 69,522</td>
</tr>
<tr>
<td>Dr. Harry M. Von Tobel Endowment Fund for Long Center</td>
<td>$ 2,880</td>
</tr>
<tr>
<td>Wallace Triangle Island Endowment Fund</td>
<td>$ 15</td>
</tr>
<tr>
<td>YMCA Camp Tecumseh Fund</td>
<td>$ 1,338</td>
</tr>
</tbody>
</table>

**FIELD-OF-INTEREST FUNDS**

$28,347 GRANTED

George and Betty DeVault Fund for Community Beautification | $ 3,500
Education Fund for Tippecanoe County | $ 15,000
Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children | $ 7,722
Fund for Children’s Needs | $ 1,548
Suicide Prevention Fund | $ 577
Granted from Discretionary Funds

Unrestricted or discretionary grants originate from endowment funds that give The Community Foundation flexibility to serve changing community needs.

DISCRETIONARY FUNDS
$334,125 GRANTED

Community Fund $ 11,000
Duncan Fund $ 23,587
Douglas W. Eberle Endowment $ 2,000
Warren N. Eggleston Fund $ 2,017
Eugene and Marilyn Glick Blue Ribbon Fund in Honor of Rachel E. Faust $ 1,000
Max and Elsie Goken Endowment Fund $ 41,588
Robert and Dorothy Hughes Community Fund $ 2,000
Ronald T. Huth Scholarship Fund $ 500
Jim and Nancy Klusman

Community Endowment Fund $ 500
Lilly Endowment Fund $ 94,032
Elizabeth Mackay Endowment $ 40,651
Sonya L. and Dale W. Margerum Endowment Fund $ 360
Betty M. Nelson Community Endowment Fund $ 1,853
Richard and Violet Road Endowment Fund $ 7,982
Kendall S. and Mary Carson Smith Fund $ 7,499
Mary Jo and Tom Sparrow Endowment $ 275
Burr and Anne Louise Swezey Fund $ 7,789
Swezey Community Fund $ 8,896
Unrestricted Fund $ 73,100
Bob and Marilyn Whitssel Endowment Fund $ 5,996
Robert and Marilyn Whitssel Scholarship Fund $ 1,500

Adults with disabilities enjoy noncontact football and activities, thanks to Dream Season, which received a Community Foundation grant.
Grants from Discretionary Funds

In 2012, discretionary grants totaling $334,125 were awarded to these organizations:

- ARC of Tippecanoe County
- Art Museum of Greater Lafayette
- Bach Chorale Singers
- Bauer Family Resources
- Community Cancer Network
- Dream Season
- Family Promise
- Family Services
- Food Finders Food Bank
- Friends of Downtown
- Greater Lafayette Sexual Assault Prevention Coalition
- Habitat for Humanity of Lafayette, Indiana
- Heartford House
- Indiana Voices of Women
- Indiana Women in Need Foundation
- Lafayette Adult Resource Academy
- Lafayette Crisis Center
- Lafayette Family YMCA
- Lafayette Rotary Club Foundation
- Lafayette School Corporation
- Lafayette Symphony Orchestra
- Lafayette Transitional Housing Center
- Lafayette Urban Enterprise Association
- Lafayette Urban Ministry
- Leadership Lafayette
- Legal Aid Corporation of Tippecanoe County
- Master Gardeners Association of Tippecanoe County
- Mental Health America of Tippecanoe County
- National Alliance on Mental Illness (NAMI)
- New Community School
- Public Schools Foundation
- Purdue University
- Riggs Community Health Center
- Sagamore Boy Scouts
- Salvation Army
- Tippecanoe Arts Federation
- Tippecanoe Chamber Music Society
- Tippecanoe County Child Care
- Tippecanoe County Council on Aging
- Tippecanoe County Historical Association
- Lyn Treece Boys & Girls Club
- United Way of Greater Lafayette
- Wabash Center, Inc.
- West Lafayette Community School Corporation
- West Lafayette Schools Education Foundation
- YWCA of Greater Lafayette
Because of the generosity of many donors, The Community Foundation of Greater Lafayette makes grants to a wide range of local charitable organizations.

**Grant Guidelines**

Grant applications are considered from charitable organizations dedicated to education, children and youth, health, diversity, physical environment, and arts and culture. Organizations must have a registered charity number; projects must primarily benefit Tippecanoe County residents.

Applications and guidelines are available at [www.cfglaf.org](http://www.cfglaf.org). Those with questions after reading the guidelines should contact Program Director Cheryl Ubelhor, cheryl@cfglaf.org.

**Grant Types, Deadlines**

Deadlines for 2013 grants and their dollar limits:

**DUE BY NOON, APRIL 1, 2013**

Tier 1 • $15,000 and higher

**DUE BY NOON, SEPTEMBER 2, 2013**

Tier 2 • $7,500 to $14,999

**Field-of-interest Grants**

- Cancer Research and Treatment
- Children’s Needs
- Community Beautification
- Education Fund for Tippecanoe County
- Health and Human Services
- Music Education for Disadvantaged Youth
- Suicide Prevention

**ACCEPTED YEAR ROUND**

**FINAL DEADLINE NOON, DECEMBER 2, 2013**

Tier 3 • less than $7,500
Showcasing Fund Recipients

A Community Foundation grant is providing enhancements at the YMCA’s Straight Arrow Camp, where youth learn, enjoy nature, and build self-esteem every summer.

Securing Straight Arrow Camp
About 850 local youths enjoy horseback riding, canoeing, swimming, archery, and crafts at the YMCA’s 40-acre Straight Arrow Camp every summer. It’s about 15 miles southeast of Lafayette.

“Straight Arrow Camp has a great reputation for being a place where kids make new friends and enjoy an experience that lasts a lifetime,” says Director Ryan Habben.

“Our climbing tower and horseback riding are our most popular features, and our family night ceremonies are always a hit,” Habben says. The camp recently added two ga-ga pits.

Open since 1969, Straight Arrow Camp received a $15,000 grant in 2012 from The Community Foundation for a gate, security system, and signage.

Wabash Valley Trust Opens Library
With $3,200 in funds from The Community Foundation for book shelves and catalogue software, Wabash Valley Trust for Historic Preservation has opened the Arnold Preservation Library at its offices at 14 N. Third St.

More than 1,500 books, pamphlets, and other materials, which had been in storage, make the library a rich public resource on historic preservation, how-to-guides and related information, says Executive Director Paul Schueler.

“Books donated by Richard Arnold form the core of the collection,” Schueler says. A former Purdue agriculture professor, Arnold served many years on the Trust’s board.

Founded in 1973, the Trust educates and encourages interest in heritage and architecture in the Wabash Valley area. In 1991 it awarded its first leaf plaques recognizing building owners’ preservation efforts, and has since awarded more than 250.
Helping Hands at Salvation Army

Local residents facing financial hardship find a place to stay and tools to recover at the Salvation Army, says Lillie Carty, shelter director. “We help them get back on their feet by giving them the tools to become self-sufficient again.”

A 2012 grant of $6,908 from The Community Foundation funded six bunk beds with storage units, three bed frames, mattresses, and bedding.

The 24-hour shelter can accommodate 18 people at a time. Residents may stay 30 days, with a 30-day extension possible.

Mental Health First Responders Trained

Aided by $9,750 in funding from The Community Foundation, Mental Health America of Tippecanoe Inc. (MHA) is debuting two programs: Mental Health First Aid USA and Youth Mental Health First Aid.

The international programs train mental health first aiders, or first responders, teaching them to identify, understand and respond to signs of mental illnesses and substance use disorders.

The 12-hour adult program will be launched in January 2013 with sessions for businesses, churches, schools, and social service agencies. The program for those working with youth begins in the summer.

“Our mission is achieving better mental health in Tippecanoe County, and that is exactly what this program will do,” says Jennifer Flora, chief executive officer. “Having this training will help people feel more comfortable working with individuals and assessing risks.”
Funding Higher Education

Scholarship Funds
George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe
Roger Blalock Scholarship Fund
Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund
Samuel C. Curtis Scholarship Fund
Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of Their Children Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra
Harlan W. and Dorothy W. Parr Scholarship Fund
Roland G. Parrish/Black Cultural Center Scholarship Fund
Presidential Leadership Scholarship in Honor of Tarrus Richardson
Price Family Scholarship in Memory of Thomas M. Price
David Snyser Scholarship Fund
Betty M. Suddarth Scholarship Endowment
Katie Traynor, RN, Scholarship Fund
West Lafayette High School Golden Scholarship Fund
Robert and Marilyn Whitsel Scholarship Fund

2012 Recipients
A physician in training. Students putting business theory to work. Future engineers learning how to better our world. Aspiring teachers learning to reach young minds.
These are among the paths taken by winners of scholarships awarded by The Community Foundation of Greater Lafayette in 2012.

In all, 43 scholars in Tippecanoe and surrounding counties received scholarships in 2012.

GEORGE BALFE SCHOLARSHIP
Patrick Boes, Jefferson High School

ROGER BLALOCK SCHOLARSHIP
Brittany Brown, Purdue University

SAMUEL J. COLE AND MAE FRITTS COLE SCHOLARSHIPS
Chelsea Johnson, Harrisburg High School
Allie Malone, Galatia High School

THE COMMUNITY FOUNDATION OF GREATER LAFAYETTE SCHOLARSHIP
Dylan Shaw, McCutcheon High School

SAMUEL C. CURTIS SCHOLARSHIPS
Huy Tin Phan, Jefferson High School
Ariana Valencia, Jefferson High School

MAX AND ELsie GOKEN ENDOWMENT FUND SCHOLARSHIPS
Christina Howard, Jefferson High School
Troy Jones, Purdue University
Braden Julian, Manchester College
Danae Kolb, St. Elizabeth School of Nursing
Craig Locker, Purdue University
Shaun Putman, Purdue University

ROBERT AND DOROTHY HUGHES ENDOWMENT SCHOLARSHIPS
Samantha Reene, Jefferson High School
Nisha Swindle, McCutcheon High School
LILLY ENDOWMENT COMMUNITY SCHOLARSHIPS
Juan Del Real, McCutcheon High School
Madison Duncan, McCutcheon High School
Krisli Vasili, West Lafayette High School

ELIZABETH MACKAY SCHOLARSHIPS
Briana Hinds, Jefferson High School
Joanna Patterson, Jefferson High School

DR. AND MRS. RICHARD C. MCPHERSON STRING INSTRUMENT SCHOLARSHIPS
Christian Liberty Academy
Susannah Germond

Frankfort High School
Lauren Burge

Frankfort Middle School
Samantha Copenhafer
Mija De La Rosa-Sandage
Kassandra Santos
Kristyn Webb

Tecumseh Junior High School
Skylar Barrios
Jocelee Garibay

West Lafayette Jr./Sr. High School
Eleanor Brower
Lucy Brower
Katie Fultz
Amy He
Maria MacLeod

HARLAN W. AND DOROTHY W. PARR SCHOLARSHIPS
Christy Clary, Purdue University
Matthew Kararo, Purdue University

PRESIDENTIAL LEADERSHIP SCHOLARSHIP IN HONOR OF TARRUS RICHARDSON
Keelee Roggenbuck, Purdue University

PRICE FAMILY SCHOLARSHIP IN MEMORY OF THOMAS M. PRICE
William Caffee, Harrison High School

DAVID SMYSER SCHOLARSHIP
Payton Drake, Jefferson High School

BETTY M. SUDDARTH SCHOLARSHIP
Jordan Rose DeBoy, Harrison High School

KATIE TRAYNOR, RN SCHOLARSHIP
Jennifer Dvorak, Purdue University

WEST LAFAYETTE HIGH SCHOOL GOLDEN SCHOLARSHIP FUND
Michael Pugh
Henry Williams

ROBERT AND MARILYN WHITSEL SCHOLARSHIP
Dayton Snyder, West Lafayette Jr./Sr. High School
A Look at Our 2012 Financials

The Community Foundation’s assets totaled $32,479,802 at yearend 2012. These charts highlight financial activities for 2012 and previous years. Copies of the latest audited financial statements are available at The Community Foundation office.

**Foundation Assets** (Including WCCF* Affiliate)

2008 2009 2010 2011 2012

$35,000,000 $30,000,000 $25,000,000 $20,000,000 $15,000,000 $10,000,000 $5,000,000 $

**Grants Approved** (Including WCCF Affiliate)

2008 2009 2010 2011 2012

*$ White County Community Foundation, an affiliate of The Community Foundation of Greater Lafayette.
Grants by Category

- Public/Society Benefit: 20%
- Human Services: 26%
- Education: 27%
- Health: 11%
- Environment & Animals: 3%
- Arts & Humanities: 13%

Gifts Received (CFGL and WCCF)

- 2008: $2,500,000
- 2009: $2,000,000
- 2010: $1,500,000
- 2011: $1,000,000
- 2012: $500,000

Investment Performance

- 3-Year: 14%
- 5-Year: 12%
- 10-Year: 10%
- 20-Year: 8%

Assets Managed by Foundation

- Endowment: 89.1%
- Charitable Remainder Trusts: 7.5%
- Charitable Gift Annuities: 0.8%
- Pass-through Funds: 0.9%
- Other Assets: 1.7%

Endowment: 89.1%
2012 Board of Directors

**OFFICERS**
- Richard Bartholomew, Chair
- Jim Bodenmiller, Vice Chair
- Carolyn Gery, Secretary
- Amy Moulton, Treasurer
- Greg Kapp, President/CEO

**DIRECTORS**
- Scott Hanback
- Steve Horne
- Sanders Howse
- Jeff Love
- Dave Luhman
- Sonya Margerum
- John Martin
- Rick Olson
- George Ramsey
- Charlie Shook

**Committee Members**

**AUDIT COMMITTEE**
- Richard Bartholomew
- Sanders Howse, Chair
- Dave Luhman
- John Martin

**DEVELOPMENT COMMITTEE**
- Jim Bodenmiller
- Kyle Bymaster
- Renee Congdon
- Jeff Love, Chair
- David McGaughey
- Betty M. Nelson

**FINANCE COMMITTEE**
- Tom Freeman
- Gerald Gentry
- Dave Luhman, Chair
- John Martin
- Amy Moulton
- Rick Olson
- David Smith
- A. Charlene Sullivan

**GOVERNANCE COMMITTEE**
- Carolyn Gery
- Steve Horne
- Sanders Howse, Chair
- Sally Watlington

**GRANTS COMMITTEE**
- Carlos Carrillo
- William P. Gettings
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- Sandy Pearlman
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- Ted Malone
- Linda Sorensen
- Betty Suddarth

**SCHOLARSHIP COMMITTEE**
- Hallie Gorup
- Amy Moulton, Chair
- Rachel Shook

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Saluting Our Volunteers
Our Staff

Staff
Greg Kapp
President and Chief Executive Officer
Marianne C. Rose
Development Director
Cheryl A. Ubelhor
Program Director
Angela Strader
Administrative Associate

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Some website highlights:

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How to establish a fund
Types of funds
Online giving
Feature stories of local donors

For grant applicants
Guidelines
Deadlines
Application form
Recent grants

For professional advisors
Information on gifts and funds
Resources on planned giving

Affiliate
Leslie Goss
Executive Director

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