The Community Foundation of Greater Lafayette encourages and facilitates philanthropy, manages and invests funds, and allocates grants —

all to better our community.
The Community Foundation of Greater Lafayette provides opportunities for donors to give and for nonprofits to receive grants to help those in need.

CONNECTING DONORS, COMMUNITY NEEDS

Working together, creating learning opportunities, sharing our resources, enhancing the quality of all our residents’ lives—these define community.

Locally, The Community Foundation of Greater Lafayette facilitates achievements of these goals. How?

By offering giving opportunities for donors. By wisely managing and investing those funds for the long-term. And by awarding grants to nonprofit organizations committed to community goals. The Foundation focuses on education, children/youth, health, diversity, physical environment, and arts and culture—all areas that play important roles in our community’s vitality.

This report captures the essence of The Foundation’s work—funds established and grants awarded—interspersed with stories of those who give and those who benefit.
WORKING YEAR ROUND

Stories from two groups define The Community Foundation of Greater Lafayette: Donors who are grateful for the lives they have enjoyed here and their desire to share, and nonprofits who provide housing, food, education, and opportunities to residents in need.

Add to those the fiscal care our board, volunteers, and staff demonstrate, and the result is a combined commitment to sustain a vibrant, healthy, and diverse community. We invite you to learn more through this annual report.

A few highlights: In 2017, we accepted gifts totaling $2,681,230, helped donors open 13 new endowments, and increased our assets to $55.8 million. To help nonprofits secure additional endowment funding, we launched the $1.5 million LaNelle Geddes Matching Campaign, providing a 50-percent match for qualified gifts to 30 organizations.

Other community activities included hosting the Douglas W. Eberle Board Governance Series and quarterly meetings of 100+ Women Who Care and Men Who Give.

The Foundation also continued to facilitate the Wabash Heartland Innovation Network (WHIN) and its plan, “Creating a Prosperous Economic Ecosystem in the Wabash Heartland.” In 2017, WHIN was awarded a $38.9 million grant from Lilly Endowment, Inc.

We are honored to do the work we do and to report our successes.

Thank you.

Sue Holder Price, Chair
Marianne C. Rose, President and CEO

ESTABLISHING NEW ENDOWMENTS

These 13 new endowments were established with The Community Foundation in 2017:

- Jeanne C. and W. Dale Compton Endowment
- David R. Dove and Mary Lou Dove Endowment
- Fowler House Mansion Trust Endowment
- Connie F. and Richard E. Grace Endowment
- Jefferson High School Alumni Association Scholarship
- Men Who Give Endowment
- The Mighty Wurlitzer of Long Center Endowment
- Tom and Ruth Moran Endowment for Civic Theatre
- Andrew P. Powers Endowment for Big Brothers Big Sisters of Greater Lafayette, Inc.
- Phil and Jan Sterner Family Endowment for Wabash Center
- The Tippecanoe County Public Library Foundation, Inc. Endowment
- Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette
- Randy and Kathy Vernon Endowment for At-Risk Youth
GUIDING OUR ACTIVITIES

Our Purpose
To provide ongoing income to support community needs, The Community Foundation manages and invests a permanent community endowment made up of many funds supporting donors’ philanthropic interests.

Simplicity
Establishing a fund is easy. Donors meet with Community Foundation representatives to review options, then The Foundation handles the paperwork and the process.

Performance
A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of the investment earnings.

Flexibility
Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or organization or given without restriction on how the money will be used to benefit the community.

Tax Benefits
Contributions qualify for maximum deductibility under tax laws.

Accountability
Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

Respected for its trustworthiness, The Community Foundation is known for being a careful steward of its funds.

“We let The Community Foundation decide what needs are more pressing in any particular year.”
Tom and Mary Jo Sparrow | donors
REACHING OUT

Bringing the community together has long been a hallmark of The Community Foundation, continued in several areas in 2017.

**WHIN ‘Wins’ $38.9 Million**

Wabash Heartland Innovation Network—a Foundation-facilitated group founded in 2015 to gather and assess information, then write a regional prosperity plan—learned in fall 2017 it would receive $38.9 million to implement that plan. Behind the initial organization and subsequent funding: Lilly Endowment, Inc.

Covering a 10-county region and five years of activities that begin in 2018, “Creating a Prosperous Economic Ecosystem in the Wabash Heartland” calls for facilitating next-generation manufacturing, expanding high-tech agricultural systems, and funding regional quality-of-place components. Education and workforce development are also part of the plan.

Specifics include incorporating advanced sensors and data analytics, known as the Internet of Things, to wirelessly connect objects to digital databases, and improving efficiencies in supply-chain, inventory control, predictive maintenance and customer satisfaction.

By year end, WHIN—with partners The Community Foundation, AgriNovus, Ivy Tech Community College-Lafayette, Purdue University, a board of regional representatives and others—was seeking operating space and recruiting a chief executive officer.

**Group Giving**

Two groups meet quarterly to learn about and support nonprofits.

**100+ Women Who Care**, which completed its third year, learned about a dozen nonprofits, then voted to combine contributions to: St. Matthew 25 Share & Care Soup Kitchen, $12,400; National Alliance on Mental Illness - West Central Indiana (NAMI-WCI), $13,700; Therapeion Therapeutic Riding Center, $14,400; and Food Finders Food Bank, $14,700. Its 2017 giving totaled $55,200, bringing its total over the years to $162,700.

**Men Who Give**, which has met for two years, also learned about a dozen nonprofits, then contributed a combined $30,500, bringing the total in grants to $61,800 since founding. Recipients were: Purdue Athletes Life Success (PALS) program, $6,600; Family Promise, $7,600; Joyful Journey, $8,000; and Kairos Prison Ministry, $8,300.

**Board Governance**

The 2017 Douglas W. Eberle Board Governance Series, funded by NCHS and cosponsored by The Foundation, United Way of Greater Lafayette, and the Indiana Nonprofit Resource Network, provided nonprofit board members and executive directors the opportunity to participate in nine educational sessions focusing on board service.
TYPES OF GIFTS

GIFTS OF CASH
Donors may contribute any amount to any existing fund by writing a check to The Community Foundation of Greater Lafayette. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help The Foundation support many community needs. Donors may also give to an agency endowment to support a specific organization.

PUBLICLY TRADED SECURITIES
Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

LIFE INSURANCE
Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

ONLINE GIVING
Contributions in any amount, charged to donors’ credit cards, debit cards, or bank accounts, may be made at www.cfglaf.org.

DEFERRED GIFTS

BEQUESTS
Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate’s value, or with residual amounts. These bequests are exempt from estate tax.

CHARITABLE GIFT ANNUITY
With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

INDIVIDUAL RETIREMENT ACCOUNTS
Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor’s estate.

CHARITABLE REMAINDER TRUSTS
Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for life, then the balance goes to The Foundation for a charity of the donor’s choice.

FUND TYPES

Endowment funds may be started with a $5,000 gift. Once discretionary and designated funds reach $10,000, grantmaking begins. Distributions on all other funds begin once the endowment reaches $25,000.

ADvised Funds
Advised funds allow donors to participate in grant recommendations. These funds are a viable, cost-effective, and simplified alternative to a private family foundation.

DESIGNATED FUNDS
Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

DISCRETIONARY FUNDS
Discretionary funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

FIELD-OF-INTEREST FUNDS
Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor’s interest, The Foundation selects appropriate projects to support.

SCHOLARSHIP FUNDS
Donors who want to help individuals with education or training expenses may establish a scholarship fund in their name or the name of another they would like to honor.

OTHER GIFTS

MEMORIALS, TRIBUTES
Gifts in memory of or to honor others may be given to The Foundation for general community use or be designated to a specific fund.

Donors to The Community Foundation appreciate the choice of giving avenues and ease of helping. Pictured is Bill Arthur from Tree Lafayette.
Managing Local Funds

The Community Foundation of Greater Lafayette administers 228 funds, plus two held for other community foundations. Funds range in size from $5,000 to more than $3 million. They include these listed here and under scholarships.

Advised Funds

Donors or their successors recommend grant distributions.

Alpha Endowment Fund
Elizabeth Patout Alting Endowment Fund
Anonymous
Roger and Cathy Bauer Family Endowment
Phyllis Boehning Endowment
Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment Fund
Bill and Donna DeFouw Fund
Charles B. Dieterle Randolph Township Fund
John and Kathy Gambs Endowment
Gettings Family Endowment Fund
Hearing Loops and Assistive Technology Endowment Fund
A. P. Jamison Family Fund
JET’s Love Fund
Kronos Family Endowment Fund
Lafayette Savings Bank – John Purdue Benevolent Endowment
Lafayette-West Lafayette Urban Forestry Fund
Lehman Family Endowment
Diana Sue Leslie Endowment
William H. and Susan C. Long Community Fund
North Central Health Services Nonprofit Executive Development Initiative Fund
Olson Community Endowment Fund
Olson Fund
Olson Heritage Endowment
Painter Family Philanthropic Fund
Pookie and Gracie Dog Rescue Fund
James K. and Mary Jo Risk Family Foundation Fund
Betty Rowe Endowment
Ruckman Family Foundation
Anne and Kumares Sinha Endowment
Arlan and Sharon Stavnheim Endowment
Taylor Family Endowment Fund
Larry J. Tompkins Memorial Fund
JoAnn P. Vorst Endowment

Designated Funds

Donors support specific organizations, with The Foundation ensuring grants remain relevant over time.

AgrInstitute, Inc. Endowment Fund
America In Bloom Fund
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation
Anonymous Endowment Fund
Art Museum of Greater Lafayette Art League Fund
Art Museum of Greater Lafayette Education Fund
Art Museum of Greater Lafayette Endowment Fund
Art Museum of Greater Lafayette Foundation Endowment Fund
Gene and Susie Goodson Operating Endowment Fund for Bach Chorale
Hockerman Education Endowment Fund for Bach Chorale
Cynthia Stauffacher Podium Endowment Fund for Bach Chorale
Boardman Family Fund for Wabash Center, Inc.
Burnett Creek Elementary School Endowment Fund
Children’s Music Foundation Endowment
City of Lafayette Clean Sweep Fund
City of Lafayette Fire Department Fund
Civic Theatre Endowment Fund
Jeanne C. and W. Dale Compton Endowment
Barbara I. Cook Endowment for Food Finders Food Bank, Inc.
Court Appointed Special Advocates for Kids, Inc. Endowment
Culver Academies Endowment
Shirley B. Curtis Fund for YWCA
David R. Dove and Mary Lou Dove Endowment Fund
Warren N. Eggleston Legal Aid Endowment Fund
Miriam K. Epple-Heath Endowment for Wabash Center, Inc.
Farm at Prophetstown Fund
Food Finders Food Bank Endowment Fund
Fowler House Mansion Trust Endowment Fund
Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs, Inc.
The Foundation carefully manages and invests each fund established by donors. Pictured is the Lafayette Symphony Orchestra.
MANAGING LOCAL FUNDS

Marion W. and Jerome J. Stefaniak Fund for YWCA
Phil and Jan Sterner Family Endowment for Wabash Center
Tippecanoe Arts Federation, Inc. Endowment Fund
Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles
Tippecanoe Chamber Music Society, Inc. Endowment
Tippecanoe County Council on Aging, Inc. Endowment Fund
Tippecanoe County Historical Association Endowment Fund
Tippecanoe County Imagination Library Fund
Tippecanoe County Parks and Recreation Foundation Endowment Fund
Tippecanoe County Public Library Endowment Fund
Tippecanoe County Public Library Foundation, Inc. Endowment
Tippy Connect Young Professionals Endowment Fund
Tree Lafayette Endowment Fund in Honor of Larry L. Rose
Lyn Treece Boys and Girls Club Fund
Unitarian Universalist Church Kay Asher Religious Education Endowment Fund
Unitarian Universalist Church Building Endowment Fund
Unitarian Universalist Church Jean B. Carlson General Endowment Fund
Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund
United Way Endowment Fund
Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette
Dr. Harry M. Von Tobel Endowment Fund for Long Center
Wallace Triangle Island Endowment Fund
West Lafayette Public Library Endowment
Willowstone Family Services Endowment
Richard D. Wood Scholarship Fund
Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette
YMCA Camp Tecumseh Fund
Tony Zamora Jazz Club Endowment

**Disccretionary Funds**

Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.

100+ Women Who Care Endowment
James H. and Sandra H. Bodenmiller Endowment Community Fund
Barbara L. Cook Endowment
Cook Medical, Inc. Endowment
Disaster Relief Fund
Duncan Fund
Douglas W. Eberle Endowment
Warren N. Eggleston Fund
LaNelle A. and Leslie E. Geddes Fund
Michael and Carolyn Gery Family Endowment
Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust
Max and Elsie Goken Endowment Fund
Connie F. and Richard E. Grace Endowment
Steve and Pam Horne Endowment
Robert and Dorothy Hughes Community Fund
John C. Jamison Endowment
Greg and Barb Kapp Endowment
Jack and Leta Kelley Endowment
Jim and Nancy Klusman Community Endowment Fund
Lilly Endowment, Inc. Fund
Elizabeth Mackay Endowment
Sonya L. and Dale W. Magerum Endowment
Martin Family Endowment
David and Anita McGaughey Endowment
Men Who Give Endowment
Mick and Deb Mikels Family Endowment
Betty M. Nelson Community Endowment Fund
Mariellen and Gerry Neudeck Endowment
The Kathryn E. Olson Endowment
Parent Family Endowment
Thomas M. Price Family Endowment
George and Nerlene Ramsey Endowment Fund
Richard and Violet Road Endowment Fund
Marianne and Larry Rose Endowment
Charlie Shook Endowment
Kendall S. and Mary Carson Smith Fund
Mary Jo and Tom Sparrow Endowment
STAT Endowment
Dr. Jerome J. Stefaniak Endowment
Burr and Anne Louise Swezey Fund
Swezey Community Fund
Sally Watlington Community Endowment Fund
Bob and Marilyn Whitasel Endowment Fund

**Field-of-Interest Funds**

Donors focus on particular charitable areas, with The Foundation assuring their wishes are carried out.

Linda Bowman and Glenn Tompkins Children’s Endowment
George and Betty DeVault Fund for Community Beautification
Education Fund for Tippecanoe County
Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children Fund for Children’s Needs
Virginia B. Huth Endowment Fund for Community Beautification
Indiana Care Circle Fund
Lafayette Savings Bank Wabash River Enhancement Endowment
John and Marjorie Martin Endowment for Health and Human Services
Esther L. McConnaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
Betty M. Nelson Endowment for Literacy
Suicide Prevention Fund
Randy and Kathy Vernon Endowment for At-Risk Youth
ACCEPTING LEGACY GIFTS

Planning to contribute to The Community Foundation through a bequest, charitable gift annuity, or charitable remainder trust fulfills the giving wishes of many in our community. The Foundation appreciates the promised gifts of these individuals, known as Legacy Society members, who have chosen to include The Community Foundation in their estate plans.

Will Bequests
Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.

Anonymous
Janet R. Achor
James P. Albregts
Richard Boehning
Maurie and Mary Jane Denney
Miriam Epple-Heath
Fred and Mary Ford
John and Kathleen Gambs
Pris Gerde
Mike and Carolyn Gery
Beverly Gettings
Bill and Gail Gettings
Mark and Susan Hermodson
Dorothy J. Hughes
Joan Anne Hughes
Martin and Patty Jischke
Joseph and Anne Lift
John and Marjorie Martin
Buffy and Alice Mayerstein
Stephen and Linda Miner
Betty M. Nelson
Sandy Pearlman
George and Nerlene Ramsey
Larry and Marianne Rose
James Shook, Sr.
Meddie and Candy Silver
Ruth W. St. John
Sarah J. Watlington
Jacob and Mary Ann Wiebers

Charitable Gift Annuities
Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund


Charitable Remainder Trusts
Donors develop a charitable legacy in partnership with The Foundation.

Anonymous Trust for a field-of-interest fund
Barker Trust for the McConnaughay Fund
DeVault Trust for the George and Betty DeVault Fund
Mayerstein Trust for the Buffy and Alice Mayerstein Fund
St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes
Shook Trust II for The Community Foundation of Greater Lafayette Endowment
Watlington Trust for Sally Watlington Endowment
Geddes' Bequest Helps Community
A nurse, scientist, and educator, LaNelle Geddes lived in West Lafayette more than 40 years, spending 28 of them at Purdue University.

There, she helped move nursing from a two-year to four-year baccalaureate program, and founded the Purdue Student Nurses Association, the Minority Student Nursing Association, and Nursing Freshman Scholar program.

“It was vitally important to change the image of the nursing profession from technical to professional,” Geddes said in a 2004 interview for Purdue Nurse magazine.

Born LaNelle Nerger in 1935 in Houston, she earned a bachelor’s in nursing in 1957, doctorate in biophysics in 1970, and two-year post-doctorate, all from the University of Houston.

“In those days, it was thought that a woman didn’t need much education,” she said in the article. “But I had ambition. I’ve always liked to learn.”

She met her future husband, Leslie Geddes, when she took a workshop he taught. They married in 1962 and moved to West Lafayette in 1974, each taking Purdue posts. He died in 2009.

In the community, she volunteered for the American Cancer Society’s Reach to Recovery program and served on The Community Foundation and Westminster Village boards.

When she died in 2016, her will stipulated a gift to The Community Foundation of nearly $3.5 million.
Zest for Life Fills Nelson’s Days

A love of people, a curious mind, and an appreciation for a little fun describe her essence, says Betty M. Nelson. All three infuse her undertakings—from her Purdue University career to a retirement packed with volunteer service.

“People are really important to me,” she says. As for curiosity, “It enriches life phenomenally.”

Nelson’s zest for life began in Bluefield, W. Va., and was nurtured while earning a bachelor’s at Radford University and master’s at Ohio University. When she and her husband, Richard Nelson, pulled into West Lafayette in 1965, she was “more than ready” for a career.

She held several Purdue University student services posts, retiring in 1995 as dean of students emerita. Purdue successes include creating the Disability Resource Center, launching a leadership development program, and advising the Association for Women Students.

Today she’s active in the Purdue University Retirees Association and The Community Foundation, earlier serving two board terms and now on committees. Her gifts to The Foundation include a will bequest, charitable gift annuity, and an endowment for literacy.

Committing to The Foundation was “an easy call,” Nelson says. “I believe in the quality and integrity of the leadership, and they manage their money—our money—well.”

Kelleys Love Saying ‘Welcome’

Two things define Jack and Leta Kelley—their calendar and its entries, which reflect their passion for people that permeates each day.

Whether they are saying “welcome” to overnight international Rotary members, greeting first graders at their Read to Succeed corners at Cumberland Elementary School, or helping serve Food Finders Food Bank visitors, they believe in people.

“We can’t save the world, but everyone can work at it one person at a time,” Jack says. Leta adds, “Why are you here if not to love and take care of people?”

In the 50 years since moving here for his post as a surgeon, their volunteering has included international medical trips and countless local groups—Habitat for Humanity, Big Brothers Big Sisters of Greater Lafayette, the Crisis Center, Meals on Wheels, Legal Aid, and Lafayette Urban Ministry, among them.

Leta has been a longtime volunteer for CASA—serving more than 25 years as a youth advocate.

The Kelleys established funds at The Community Foundation to keep their caring going, and Leta serves on The Foundation’s board and scholarship committee.

Jack hails from Michigan; Leta from North Carolina. They raised four children, and today enjoy their many grandchildren.

Their motto, which they believe their children, too, have embraced: “You have to give back.”
THANKING THOSE WHO GIVE

In 2017, these 660 donors contributed to The Community Foundation.

The 1852 Foundation Inc.
Jeannene Ackerman and Lyle Brostrom
Tom and Winnie Adler
Christopher Agnew
Suzanne Ahlersmeyer
Abidemi Ajuwon
Sherry Alford and Peggy Drews
Jan Allebach and Cecilia Weber
Ron Alting
Cheryl Altinkemer
Richard Anderson
Victor Andrade
Ronald and Jean Andres
Area IV Agency on Aging
Dan Arnholt
Art League of the Art Museum of Greater Lafayette
Art Museum of Greater Lafayette
Thomas and Mary Arth
Bill and Eileen Arthur
Stephen Ash
Association of Fundraising Professionals
Susan Auferheide
Bach Chorale Singers, Inc.
Kayla Bacon
Joseph Bailey
Michael Baker
Ball Eggleston PC
Beth Bangs
Lisa Banker
Joan Banning
Jud and Jennifer Barce
Alberta Barker
Robert Barker
John and Elizabeth Barrett
Patty Barrett
Richard and Pat Bartholomew
Monica Bauer
Zachariah and Heather Beasley
Jim and Janet Beaty
Bryan Bell
Stephen and Deborah Belter
Gerard Benner
William and Linda Bennett
David and Karen Benson
Richard Bennett and Ellen Kizer
Ramona Berg
Bharatiya Temple and Cultural Center of Greater Lafayette
Sam and Rita Biederstedt
Big Brothers Big Sisters of Greater Lafayette
Blair Animal Clinic PC
Daniel and Toni Bluemke
Mike and Margie Bluestein
Donald Blume
Jim Bodenmiller
Stuart Boehning
Connie Bogan
Merissa Bogdanor
Gene and Elaine Bold
Dan Bolsen
Rosanne Bonjouklian
Gregory Bonwell
Sana Booker
Linda Bowman and Glenn Tompkins
Amy Brandfonbrener
Nancy Brandt
Felice Bray
Paul and Linda Brennan, II
Andrew Brightman and Holly Jaycox
Amy Brinkley
James Brooke, Jr.
James and Kitty Brooks
Joel and Mary Brooks
Tom and Jane Brooks
Alan Brubaker
Barry and Jerrie Bruce
Aidan Bryant
Angela Buckles
David and Rita Buckles
Jim Buescher
Janet Buhrmester
Molly Bulger
Joe and Connie Bumbleburg
Katy Bunder
Kate Burke
Mary Ann Burns
Nancy Burton
Tom and Kathy Busch
Cheryl Butcher
Steve and Sally Byrn
Mary Caccavo and Tom Kent
James and Diane Camberato
Kitty Campbell
Ron and Marlene Campbell
Brenda Canaan
Caregiver Companion
John Carlson
Sue Carr
Richard and Doyne Carson
Sally Carter
Carol Casey
Kerry Cedergren
Claire Chandler
Gordon and Susan Chavers
Jacqueline Chosnek and David Williams
Civic Theatre of Greater Lafayette
Katherine R. Clark
Donald and Melinda Clayton
Tara Clifford
Amy Cochran
Ann Cohen
Linda Cohen
Thomas Cole and Laura Pitone
Dan and Suzanne Collins
Dale Compton
Scott Condrey
Jane Cook
Terry and Vivian Cook
Gayle Cook
Janice Cooke
Gordon and Harriet Coppoc
Kathy Cowans
Bruce and Jennifer Craig
Juanita Crider
Patricia Crumley
Sam C. Curtis, III
Charles Cutter and Susan Curtis
Dwayne Daehler
Donald Daniel
James and Ruth Davis
Mary Kay Davis
Ray and Chris DeCarlo
Ken and Kitty Decker
Jennie Dekker
W. Nicholas and Elizabeth Delgass
Marian Delp
Eric and Julia Demerly
Dave and Tracy Deno
Ned Derhammer and Nola Gentry
Sharon Devine
Jacquie Dexter
Leon and Kay Dickson
Mark Diekmann and Patti O’Callaghan
Ronald and Mary Diem
Janette Dilley
Beth Ditto
Roland and Janis Ditto
Barbara Doering
Sandie Donahue
Lindsay Donaldson
Frank Dooley and Pam Hermes
David and Mary Lou Dove
Estate
Ruth Dowden
Kathy Downey
Andrew and Nancy Drake
Carol Du Clos and Megan Brown
Janice Dulaney
Edward Dunn
Peter and Georgia Dunn
Linda Eales
Mary Claire Eberle
Terrance Echard
Donald and Joellen Edelen
Jennifer Edwards
Mark Ehrlich
Ed and Sue Eiler
Rachel Einwohner
Marc and Lynn Elliott
Guy and Cordelia Embry
Mary Enos
James Erdman
Diane Erskin
Burt Etchison
Zenephia Evans
Wayne and Ruth Ewbank
Stephen Fako
Roger Feldhaus
Leslie Fernung
Robert Feuer
Renee Figueroa
David Filmer and Christa Keck
Kathy Fish
Norbert and Carolyn Fisher
Fred and Mary Ford
Joanne Fortune
James and Thometra Foster
Mike and Luanne Frampton
Barb Frazee
Jim and Mary Freeland
Tom and Laurie Frey
Gregory and Gail Fuchs
Stephanie Funcheon
Rob and Carol Galbraith
Kathy Gambys
Mary Gambys
Suresh Garimella
Floyd and Patricia Garrott
Jane Gaskell
Roger Gastineau
LaNelle Geddes Estate
Pris Gerde
Dennis and Jeanne Gernhardt
Grant and Danielle Gernhardt
Joseph and Michelle Gerrety
Bill and Bev Gettings
Cara Giese
Melinda Gilbert
Thomas and Martha Gilliard
Brett and Leanna Gilmier
Dick and Hilda Giromini
William and Joan Glick
Pamela Glinke
Janis Goffinet
David and Roselea Gonzalez
Camp and Comfort Gordinier
Hallie Gorup
Michael and Jill Gough
Dick and Connie Grace
Virginia Grace
Katherine Gray
Judy Greenberg
Scott Greeson
Mark and Cindy Gregg
Bob Griffiths
Vince and Sherri Guido
Hope Gulker
Michael Gunderson
Martha Gustus
Andy and Linda Gutwein
Cary Gutwein
Gilbert and Mary Jo Gutwein
Bob and Ellie Haan
Robert and Deborah Hagen
Susannah Hall-Justice
Barbara Hansen
Jeff and Cheryl Harmon
Ted Harris and Chris King
Carrie Risk Hart
Russell Hart
Astrid Hastak
David Hayes
Heath CPA & Associates
Tressa Heath
Jane Heman
David and Marie Henderson
Gary Henriott and Shelly
Fitzgerald-Henriott
Susan Henson
Carol Hetzel
Stephen and Mary Ann
Hickman
William and Marilyn Hinze
Elizabeth Hiser
Jos and Rita Holman
Homestead CS
Denis and Bonnie Horn
Steve and Pam Horne
Charles and Meredith Horner
Joe and Sandy Howarth
Eric and Meredith Howlett
Richard and Gail Huff
Joan Hughes
Michael and Phyllis Hunt
Yuichi and Asako Ikubo
Independent Colleges of Indiana
Kathy Iverson
Alan and Cynthia Jacks
John Jamison Estate
The Jazz Club
Jazz Connection
Olga Jeffers
Jefferson High School Alumni Association
David and Janeen Jensen
Martin and Patty Jischke
Christian and Jo Johansen
Elisa Johns
Jennie Jones
Mary Nell Kadlec
Jay Kahn
Joseph and Kimberly Kallok
Patricia Kantner
Greg and Barb Kapp
Kristel Kaye
William and Kristine Kealey
Gary and Lana Keast
Douglas and Lucia Keazer
Daniel and Patti Keen
Roberta Keirce
Sherry Keith
Jack and Leta Kelley
Bob and Georgene Kennedy
Linda Koerner
Steven R. Koerner
Frank and Judy Koontz
Mary Ann Kot
Jacob Krouse
Fred and Andrea Kuipers
Lafayette Hearing Center
Brent Laidler
Luann Lamie
Bill Lapcheska
Denise Laussade
Daniel and Jillian Layton
Jennifer Layton
Joseph and Rebecca Leaman
Vic and Grayce Lechtenberg
Richard Sullivan Lee
Donors who give to The Community Foundation help build a foundation of ongoing support for local endeavors. Pictured the Lafayette Citizens Band.
Kyle Kerber
Gina Kerr
Jennifer Kerr
Jeffrey and Jana Kessler
Nancy Kildsig
Mike and Rose King
Kirby Risk Corporation
Alan Kirk
James Klatch
Jim and Nancy Klusman
Julia Knapp
Bruce and Kelley Knopper
Cheryl Knodle
Steven Koehler
Joyce Koelzer
Tetia Lee
Mark Legler
Robert and Rebecca Lehman
Laszlo Lempert and Marta Istok
Matthew Lerzak
Jim Leslie
Kati Leslie
Kristen Lewis
Kimberly and Robert
Lichtenberger
Mark Lillianfeld
John and Deborah Lindenlaub
Jane Link
Juanita Linn
Mike and Julie Littlewood
13
THANKING THOSE WHO GIVE

Tammy Loew
Barry Loftus
Stephanie Long
Thomas Long
Long Center Theatre Organ Society
Jeff and Kelly Love
Joan Low
David and Carol Luhman
Tim and Sally Luzader
Jim and Mary MacDonald
Gerard Magliocca and Preeti Sivasankar
David and Sue Magnante
Lois Maickel
Jerry Mallory
Patrick Malone
James and Inge Maresh
Jerry Marra and Barb Schuster
Gene and Linda Marshall
Judith Marten
Blake and Mary Marti
Andrew and Stephanie Martin
John and Marjorie Martin
Kathryn Matter
William and Janet Mayor
John and Prella McBride
George and Linda McCabe
Jerry and Mary Ann McCarthy
Tom and Susanne McConville
Earl McCoy
Thomas and Susan McCully
Bill and Mary Kay McDaniel
Maggy McDaniel
Molly McDaniel
Wes McDivitt
David and Anita McGaughey
Andrea McIntyre
Ryan and Veronica McLaughlin
Kevin and Marcia McNamara
Tom McNary
Donald and Lorette McTaggertt
Michael and Marilynn McTague
Kerri Meeks
Roy Meeks
Sara Miedema
Deb Mikels
Ann Miller
Bill Miller
Michael and Jodi Miller
James Mills
Dennis and Lindsey Minchella
Greg Minner
Stan and Kay Mithoefer
Jasmine Moisides
Sarah Mooney
E. Kent Moore
Richard and Grayce Moore
Morgan Stanley
Kimberley Morisette
Donald and Julia Morrison
Lee Morrison
David Morton
Dave and Amy Moulton
Stacy Muinzer
Bill Mullen
Amanda Murphy
Virginia Myers
Brad Neihouser
Richard C. and Betty M. Nelson
Mariellen Neudeck
Tom and Suzy Newett
Katherine Newkirk
James and Amanda Newman
Denise Newton
NICHES
Susan Niemczyk
Marilyn Noller
North Central Health Services
Robert Novak
Amanda Nutty
John and Marian Oberholtzer
Karin Odle
Rick Oliver
Rick Olson
Bill Ooms
Kathryn Oreovicz
Donna Osborn
Timothy and Rhonda Overman
Dennis and Wanda Owen
Marianne Mitten Owen
Mark Pacchini
Rob Pahl
Thomas Palfrey and Mary Weeks
Lisa Pantea
Julie Paolillo
Tom and Deb Parent
Earl Park
Umesh and Monal Patel
Andrew and Marty Pavlovich
Mark and Victoria Pearl
Sandy Pearlman
Judith Pearson
Thomas and Virginia Pearson
Louis and Ann Pellegrino
Mickey Penrod
Al and Nancy Peters
Mark and Angela Peterson
Nancy Peterson
Michael and Ellen Phelps
Olive Pierce
Thomas and Susan Pierce
Michael and Nancy Piggott
Donald Platt
Karen Plaut
Leo and Carol Plomin
Malcolm and Nancy Duncan Porter
Harry Potter and Elsa Janle
Natalie Powell
Tim Powers
Lawrence and Wendy Preo
Janet Preuss
Sue Holder Price
Michael and Melinda Prickett, II
Terry Printz
Linda Prokopy
Megan Purcell
Purdue Federal Credit Union
Purdue University
Ed and Carol Purdy
Mary Quinn
Anthony Ragheb
Anant and Vasanti Ramdas
Nichole Ramirez
George and Nerlene Ramsey
Rose Raskin
Dave Raymer
Judy Rechberger
Marilyn Redmon
Mary Reece
Tom and Barb Reed
Steve Rider
Right Steps Child Development Centers
Wick and Elizabeth Rimert
Jim and Mary Jo Risk
Ken Ritchey
Audrey Roberts
Elmo and Becky Robledo
Erik Roe
Marilyn Rogers
Linda Rohrman
Ronald and Josette Rolley
David Rollock and Alysa Christmas Rollock
Larry and Marianne Rose
Sheila Rosenthal
Daniel Ross
James Ross
Jim Ross and Marylin Howland
Rotary Club of Lafayette, Indiana
Julie Roush
John Rowe
Susan Rowe
Scott and Evelyn Royer
Joe and Gail Rudolph
Joseph and Gail Ruhl
Scott and Anna Rumble
Mark Ruschman
In Honor
Donors made gifts to honor:

Cheryl Altinkemer
Samuel Biederstedt
Mike and Margie Bluestein
Madeleine Bryant
Joe Bumbleburg
Kelly Cwiertny
Tim Detzner
John Gambs and Staff at Gambs, Mucker and Bauman
Marie Henderson
Ken Marra
Peter Marra
John and Marjorie Martin
Richard McDaniel
John McGraw
Betty M. Nelson
Marilyn Redmon
Marianne and Larry Rose
Betty Rowe
Gregory Shaner
John Slaven
Arlan Stavnheim
Shirley Sterling
Al and Gladys Wright
Tony Zamora

“We considered a foundation of our own, but the legal aspects seemed overwhelming. The Community Foundation allows us to focus on our endowment and how to best use it in the community.”

Mary Caccavo and Thomas Kent | donors

In Memory
Donors made gifts in memory of:

Bonnie Andrews
Judi Andrews
Kiara Apparicio
Russ Arthur
Margaret Bernal
Rosemary Blakesley
Clayton Bledsoe
Irene Temple Bolin
Kathryn Bowker
Barbara Carter
Ida Cohen
Samuel C. Curtis
Shirley B. Curtis
Walt Dalsimer
Floyd Davis
Mark Davis
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Douglas W. Eberle
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Graham Everett
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Manya Fan
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Sandy Fleeter
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Richard Gripe
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William Heath
Dottie High
Hollie Hollibaugh
Marjorie Holman
Robert Jeffares
James Jones
Lois Jones
James Kayler
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Gretchen Kizer
Miranda Knotts
Otilija Konauka
Robert Leavitt
Glen Lemming
Diana Sue Leslie
Joseph Lift
Susan Lucas
Carolyn Lytle
Rena Marconi
Bruce McKenzie
Katherine McMillin
Anna McShane
Jerome and Shirley McTague

Acknowledgments

Bill Gettings, Gettings Reed Financial Services, LLC
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Morgan Stanley
Natalie Powell, Just Natalie Graphic Design

Dan Meyer
Robert Mills
Natalie Molter
Jeanette Wilcox Nelson
James Newman
Edwin Niles
Doug Noll
Michael O’Reilly
Betty Ostler
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Marilyn Solberg Russell
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Donna Segrist
Roger Shaw
Florence Shen
Kathleen Smith
Aaron Spalding
Robert G. Squires
Sharon Stavnheim
Don Stein
Thomas Stoltz
Margaret Sutton
Ella Swisher
Lenora Taylor
Katie Traynor RN
Paul Tucker
Ezra Wagoner
Ken Weller
Wallace Whitney
Ernest Wilkinson
Clarence Williams
Edna Wright
Warren Wright
Matt Zika
These advisors play an important role in helping donors make Greater Lafayette a better place to live now and forever, while fulfilling their clients’ philanthropic goals and wishes.

The Foundation appreciates these advisors and their professional assistance.

Alberta M. Barker
Richard L. Bartholomew
Stuart Boehning
Joe Bumbleburg
Thomas L. Brooks
Thomas L. Brooks, Jr.
John R. Gambs
William P. Gettings
Robert L. Griffiths
Andy Gutwein
Mark Lillianfeld
David W. Luhman
James T. MacDonald
John K. McBride
David McGaughey
Debra Mikels
Jeffery A. Milligan
James F. Olds
Thomas B. Parent
Sue Holder Price
Erik W. Roe
Sarah Schwarz
Patti Truitt
Dave C. Vorbeck

RECOGNIZING OUR GOLD KEY SOCIETY

Members of the Gold Key Society are professional advisors who share information with their clients about The Community Foundation of Greater Lafayette, to help them achieve their charitable goals.

$55.8 MILLION IN ASSETS MANAGED IN 2017
SHARING SUCCESS STORIES

“I like the flexibility of The Community Foundation. We didn’t want to be locked into a specific place, because we might want to give to different charitable organizations that ring our bell.”

Arlan Stavnheim | donor

A grant to Lafayette Urban Enterprise Association funded youth technology programs.

Foundation Helps High-Tech Learning

If you think kids are only using computers for games, think again. Thanks to growing local opportunities, hundreds are writing code, creating programs, and mastering high-tech skills.

More are now joining in, thanks to a $15,000 Community Foundation grant that purchased electronic equipment.

Currently CoderDojo Lafayette—an affiliate of the national CoderDojo network of free programming clubs for youth ages 7 to 17—offers free monthly programs at MatchBOX Coworking Studio. With this grant, sessions are being added at Imagination Station and schools, with participation expected to jump from 240 students participating to over 4,000.

Awarded to Lafayette Urban Enterprise Association, which operates under the Greater Lafayette Commerce umbrella, the grant partially funds a four-phase, multiyear program, says Kara Webb, Greater Lafayette Commerce director of workforce development.

“Technical literacy is essential to navigating the modern world,” she says. “It includes logical thinking, problem solving, and the ability to learn new technologies.”

A positive about the undertaking is community collaboration, Webb says. “This is a large community plan with many members funding and volunteering to make it happen.”

Grant Funds Student Solar Project

Challenged to find a problem that could be solved using an engineering design process, students Russell Scott and Cameron Caldwell identified Jefferson High School’s lack of renewable energy sources.

They then researched possibilities, tested different ideas, and recommended solar panels. Next, they sought funding, landing a $5,350 Community Foundation grant toward the cost. Panels were installed in fall 2017.

The project was part of the Project Lead the Way class, Engineering Design and Development, taught by Brian Bettag.
Foundation Funds
Historical Association Project
In early 2017, the Tippecanoe County Historical Association purchased the former Masonic Temple at 522 Columbia St., and began renovating the property.

The 13,200-square-foot building, slated to open in 2018 as a community center and museum, will include exhibit space, a banquet hall, dance floor, and, thanks to a grant from The Community Foundation, a commercial kitchen.

Grant Funds
Harrison Robotics Team
A $3,650 Community Foundation grant to Harrison High School Robotics Boosters helped purchase equipment for the Harrison Boiler Robotics Club’s 2017 FIRST Robotics competitions.

The 41-member team built a robot in six weeks following national specifications, then participated in competitions with other high school teams.

“The FIRST program is a wonderful educational activity,” says Harrison teacher Doug Klumpe. “It’s a sport for the mind, and it shows students how their education helps them and the importance of group skills.”

Sculpture Enhances Downtown
Two companion sculptures dedicated in June 2017 on opposite corners of Second and Main streets are giving residents and visitors an opportunity to pause and contemplate.

Indianapolis artist Jeff Larimore created “What Lines” and “Flame” to serve as a gateway to the community and to express outreach and welcoming.

A $15,000 grant from The Community Foundation of Greater Lafayette to Lafayette Urban Enterprise Association supported the city’s $200,000 art investment, which also received funding from the state and numerous local donors.
**Groups Receive Over $1.3 Million**

In all, 104 nonprofit organizations received grants totaling $1,355,751 in 2017. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need.

Some funds, not strictly limited to scholarships as those listed on the scholarship page, also awarded another $90,100 to scholars. Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

---

### Advised

$378,457 GRANTED

- $ 7,651 Alpha Fund
- $ 4,500 George Balfe Scholarship Fund
- $ 1,500 Roger Balock Scholarship Fund
- $ 4,000 Samuel and Pearl Mae Fritts Cole Scholarship Fund
- $ 7,500 Samuel C. Curtis Scholarship Fund
- $ 59,400 Bill and Donna DeFouw Fund
- $ 12,312 Charles B. Dieterle Randolph Township Fund
- $ 1,000 John and Kathy Gambs Endowment Fund
- $ 31,331 Hearing Loops and Assistive Technology Endowment Fund
- $ 10,000 Kronos Family Endowment Fund
- $ 1,058 Lafayette-West Lafayette Urban Forestry Fund
- $ 5,000 Diana Sue Leslie Endowment
- $24,000 William H. and Susan C. Long Community Fund
- $12,800 Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment Fund
- $89,528 Olson Community Endowment Fund
- $8,650 Olson Fund
- $3,482 Olson Heritage Fund
- $2,000 Harlan W. & Dorothy W. Parr Scholarship Fund
- $3,000 Roland G. Parrish BCC Scholarship Fund
- $ 536 Pookie and Gracie Dog Rescue Fund
- $ 1,000 Presidential Leadership Endowment Fund
- $50,000 James K. and Mary Jo Risk Family Foundation Fund
- $ 850 David Smyser Scholarship Fund
- $ 950 Betty M. Suddarth Scholarship Endowment
- $21,709 Taylor Family Endowment Fund
- $1,700 Larry J. Tompkins Memorial Fund
- $10,000 Katie Traynor RN, Scholarship Fund
- $ 1,000 Truitt Family West Lafayette High School Athletic Leadership Scholarship Fund
- $2,000 West Lafayette High School Golden Scholarship Fund

### Field-of-Interest

$86,869 GRANTED

**CANCER CARE**

- $ 33,786 Esther L. McConnaughay Endowment Fund

**CHILDHOOD LITERACY**

- $ 10,500 Education Fund for Tippecanoe County

**CHILDREN’S NEEDS**

- $ 1,128 Linda Bowman and Glenn Tompkins Children’s Endowment
- $ 2,300 Fund for Children’s Needs

**COMMUNITY BEAUTIFICATION**

- $ 1,748 George and Betty DeVault Fund
- $ 4,727 Virginia B. Huth Endowment

**HEALTH AND HUMAN SERVICES**

- $2,299 John and Marjorie Martin Endowment for Health and Human Services

**ELDER CARE**

- $ 1,000 Indiana Care Circle Endowment Fund

**LITERACY**

- $20,000 Betty M. Nelson Endowment for Literacy

**MUSIC EDUCATION FOR DISADVANTAGED CHILDREN**

- $ 8,600 Louisa Lee France Endowment Fund

**SUICIDE PREVENTION**

- $ 781 Suicide Prevention Fund

### Designated

$537,948 GRANTED

- $ 2,656 Thomas Griffin Endowment for the 42nd Royal Highlanders
- $ 2,374 AgriInstitute

**ART MUSEUM OF GREATER LAFAYETTE/FOUNDATION**

- $2,306 Art Museum of Greater Lafayette Education Fund
- $10,627 Art Museum of Greater Lafayette Endowment Fund
- $ 959 Art Museum of Greater Lafayette Foundation Endowment Fund

- $1,569 John K. and Prella P. McBride Endowment
- $ 7,397 Kirby and Carolyn Risk Endowment Fund
- $ 5,904 Mickey Shook Memorial Fund
- $ 5,007 Susan and Kingsley Wu Charitable Endowment Fund

- $ 775 Children’s Music Foundation Endowment
<table>
<thead>
<tr>
<th>Organization</th>
<th>Endowment Fund</th>
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<tbody>
<tr>
<td>CIVIC THEATRE</td>
<td>$ 1,546 Civic Theatre Endowment Fund</td>
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<td>$ 5,007 Susan and Kingsley Wu Charitable Endowment Fund</td>
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<td>$ 522 Court Appointed Special Advocates for Kids Fund, Inc. Endowment</td>
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<td></td>
<td>$ 371 Culver Military Academy Scholarship</td>
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<td>$ 4,617 Farm at Prophetstown Fund</td>
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<td>FOOD FINDERS FOOD BANK</td>
<td>$ 2,268 Barbara I. Cook Endowment</td>
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<td>$ 1,629 Food Finders Food Bank Endowment</td>
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<td>HAAN MUSEUM OF INDIANA ART</td>
<td>$ 1,459 Haan Family Fund</td>
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<td>$ 5,608 Robert and Ellen Haan Museum of Indiana Art Endowment</td>
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<td>$ 1,947 Habitat for Humanity of Lafayette Endowment</td>
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<td>$ 2,616 Winfield F. Hentschel Fund</td>
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<td>$ 199 The Home with Hope Endowment Fund</td>
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<td>$ 3,575 Indiana University Health Arnett Foundation Endowment</td>
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<td>$ 298 Tony Zamora Jazz Club Endowment</td>
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<td>$ 4,641 Risk Family Endowment for Junior Achievement</td>
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<td>$ 635 Lafayette Chamber Singers, Inc. Fund</td>
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<td>$ 3,250 Charles and Nelda Kramer Endowment for Lafayette Family YMCA</td>
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<tr>
<td>LAFAYETTE MASTER CHORALE</td>
<td>$ 623 Hockerman Education Endowment</td>
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<td>$ 2,256 Gene and Susie Goodson Operating Endowment</td>
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<td></td>
<td>$ 3,958 Cynthia Stauffacher Podium Endowment</td>
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<td>$ 31,496 Lafayette Rotary Club Foundation Fund</td>
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<td>LAFAYETTE SYMPHONY ORCHESTRA</td>
<td>$ 1,786 John K. and Prella P. McBride Endowment</td>
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<td>$ 4,000 Dr. &amp; Mrs. Richard C. McPherson String Instrument Scholarship Fund</td>
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<td>$ 3,453 Louis Pearlman, Jr., Fund</td>
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<td>$ 1,616 Stefaniak Family Clarinet Endowment Fund</td>
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<td>$ 1,705 Stefaniak Family Flute Endowment Fund</td>
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<td>$ 5,007 Susan and Kingsley Wu Charitable Endowment Fund</td>
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<tr>
<td>LAFAYETTE SYMPHONY ORCHESTRA FOUNDATION</td>
<td>$ 1,864 Janet St. John Amy Fund</td>
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<td>$ 1,808 Debra St. John Mishler Fund</td>
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<tr>
<td>LEADERSHIP LAFAYETTE</td>
<td>$ 11,392 Kirby and Carolyn Risk Endowment Fund</td>
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<td>$ 21,988 Christy Smith Leadership Lafayette, Inc. Endowment</td>
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<td>$ 11,882 Warren N. Eggleton Legal Aid Endowment Fund</td>
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<td>$ 864 Joseph and Anne Lift Endowment</td>
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<tr>
<td>LONG CENTER</td>
<td>$ 14,283 Long Center Fund</td>
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<td>$ 1,782 Edgar B. Olson Endowment</td>
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<td>$ 3,526 Dr. Harry M. Von Tobel Endowment Fund</td>
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<td>$ 7,411 Lyn Treece Boys and Girls Club Fund</td>
</tr>
</tbody>
</table>

**MENTAL HEALTH AMERICA OF TIPPECANOE COUNTY**
- $ 8,349 Mental Health America of Tippecanoe County Endowment
- $ 1,601 Mental Health America of Tippecanoe County for Crisis Intervention Endowment
- $ 3,081 Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
- $ 2,884 Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, IN
- $ 1,650 NICHEs Endowment

**RIGGS COMMUNITY HEALTH CENTER**
- $ 1,266 John and Mary Ruth Graham Endowment
- $ 10,030 Dr. Wendell A. and Eleanor C. Riggs Endowment
- $ 1,557 Spring Vale Cemetery Endowment

**TIPPECANOE ARTS FEDERATION**
- $ 10,202 Sidney “Sarge” and Jo Sargent Endowment Fund
- $ 500 Tippecanoe Arts Federation Endowment in memory of Suzie Coles
- $ 1,500 Tippecanoe Chamber Music Society, Inc. Endowment
- $ 2,011 Tippecanoe County Public Library Endowment Fund

**TIPPECANOE COUNTY HISTORICAL ASSOCIATION/FOUNDATION**
- $ 3,797 Kirby and Carolyn Risk Endowment Fund
- $ 1,590 Tippecanoe County Historical Association Endowment Fund
- $ 10,877 Robert F. Mertz Endowment for Tippecanoe County Historical Association Foundation

**TIPPECANOE COUNTY PARKS & RECREATION FOUNDATION**
- $ 39,405 J. Frederick Hoffman Fund
- $ 98,894 Tippecanoe County Parks and Recreation Foundation Endowment Fund

**TIPPECANOE SCHOOL CORPORATION**
- $ 7,000 Burnett Creek Elementary School Endowment Fund
- $ 229 Richard D. Wood Scholarship Fund
## PROVIDING GRANT FUNDING

### UNITARIAN UNIVERSALIST CHURCH
- $1,292 Kay Asher Religious Education Endowment Fund
- $2,282 Building Fund
- $4,376 Jean B. Carlson General Endowment
- $1,465 Ferris-Harvey Social Justice Fund
- $77,799 United Way Endowment Fund

### WABASH CENTER
- $13,692 Boardman Family Fund
- $740 Miriam K. Epble-Heath Endowment

### WEST LAFAYETTE PUBLIC LIBRARY
- $5,019 Sonya and Dale Margerum West Lafayette History and Research Center Endowment
- $708 West Lafayette Public Library Endowment
- $324 Willowstone Endowment
- $2,106 Erich Klinghammer Wolf Park Endowment Fund
- $1,632 YMCA Camp Tecumseh Fund
- $2,168 Shirley B. Curtis Fund for YWCA

### Discretionary
- $352,477 GRANTED
  - $584 100+ Women Who Care Endowment Fund
  - $274 James H. and Sandra H. Bodenmiller Endowment
  - $12,450 Community Fund
  - $914 Cook Medical Endowment
  - $4,737 Barbara I. Cook Endowment Fund
  - $55,550 Duncan Fund
  - $3,500 Douglas W. Eberle Endowment
  - $2,527 Eugene and Marilyn Glick Blue Ribbon Fund
  - $42,844 Max and Elsie Goken Endowment Fund
  - $418 Steve and Pam Horne Fund
  - $800 Robert and Dorothy Hughes Community Fund
  - $1,065 John C. Jamison Endowment
  - $1,131 Greg and Barb Kapp Endowment Fund
  - $1,300 Jack and Leta Kelley Endowment
  - $1,766 Jim and Nancy Klusman Community Endowment
  - $90,283 Lilly Endowment Fund
  - $48,605 Elizabeth Mackay Fund
  - $160 David and Anita McGAughy Endowment Fund
  - $3,000 Shirley and Mick McTague Scholarship Fund
  - $1,696 Sonya L. and Dale W. Margerum Fund
  - $7,755 Martin Family Endowment
  - $2,600 Betty M. Nelson Community Endowment Fund
  - $504 Mariellen and Gerry Neudeck Endowment
  - $6,086 Kathryn E. Olson Endowment
  - $1,000 Price Family Scholarship
  - $1,266 Thomas M. Price Family Endowment
  - $286 George and Nerlene Ramsey Endowment Fund
  - $7,500 Richard and Violet Road Endowment Fund
  - $1,197 Marianne and Larry Rose Endowment
  - $1,465 Scholarship Administration Fund

Grants from Discretionary Funds

In 2017, these 34 organizations shared $302,475 in discretionary grant funding. Discretionary Funds were also sources of scholarships (see scholarship page).

Almost Home Humane Society
Art Museum of Greater Lafayette
Bauer Family Resources
Big Brothers Big Sisters of Greater Lafayette, Inc.
Civic Theatre
Family Promise of Greater Lafayette, Inc.
First United Methodist Church
Food Finders Food Bank, Inc.
Franciscan Alliance Foundation, Inc.
Friends of Downtown, Inc.
Habitat for Humanity
Heartford House
The Home with Hope, Inc.
Joyful Journey, Inc.
Junior Achievement of Greater Lafayette
Lafayette Indiana Pickleball Association, Inc.
Lafayette School Corporation
Lafayette Symphony, Inc.
Lafayette Tree Fund, Inc.
Lafayette Urban Enterprise Association, Inc.
Lafayette Urban Ministry
Legal Aid Corporation
LTHC Homeless Services
Lyn Treece Boys & Girls Club
Master Gardeners Association of Tippecanoe County
Matrix Lifecare Center
Mental Health America of Tippecanoe County, Inc.
NICHES
Right Steps Child Development Centers
Tippecanoe County Historical Association
Tippecanoe Lacrosse Association Incorporated
Wabash Center, Inc.
Willowstone Family Services
YWCA of Greater Lafayette
The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

**Grant Guidelines**

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these priority areas: education, children/youth, health, diversity, physical environment, and arts and culture.

Depending on the circumstances, The Foundation considers funding startup interim, emergency, operating expenses and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, program or capital acquisitions already completed, ongoing operating expenses, religious institutions, political organizations, or candidates.

**New Grant Application Deadlines**

The Community Foundation has renamed and revised application deadlines for its various grants. The new grant names, amounts available, and deadlines:

**NOW GRANTS**

Available anytime from January 1 through December 3, less than $7,500

**SPRING COMMUNITY GRANTS**

Deadline: April 2, 2018, noon, $7,500 and above

**FALL COMMUNITY GRANTS**

Deadline: August 6, 2018, noon, $7,500 and above

**FIELD-OF-INTEREST GRANTS**

Deadline: June 4, 2018, noon, various amounts (see www.cfglaf.org)

- Cancer research and care
- Childhood literacy
- Children’s needs
- Community beautification
- Elder care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement

Applications and guidelines are available at www.cfglaf.org. Those with questions after reading the guidelines should contact Leslie Fernung, grants and scholarship coordinator, leslie@cfglaf.org.

A grant for Wabash Center’s youth program is providing sensory and therapeutic equipment. Here, reading takes center stage.
INVESTING IN EDUCATION

Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit www.cfglaf.org.

Scholarship Funds
George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe
Roger Blalock Scholarship Fund
Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund
Samuel C. Curtis Scholarship Fund
Jefferson High School Alumni Association Scholarship
Shirley and Mick McTague Scholarships Fund
Harlan W. and Dorothy W. Parr Scholarships Fund
Roland G. Parrish / Black Cultural Center Scholarship Fund
Presidential Leadership Scholarship Endowment Fund in Honor of Tarrus Richardson
Price Family Scholarship in Memory of Thomas M. Price
David Smyser Scholarship Fund
Betty M. Suddarth Scholarship Endowment Fund
Katie Traynor, RN Scholarship Fund
Truitt Family West Lafayette High School Athletic Leadership Scholarship
West Lafayette High School Golden Scholarship Fund
Robert and Marilyn Whitse Scholarship Fund
Jacob E. and Mary Ann Wiebers Scholarship Fund

36 SCHOLARSHIPS AWARDED IN 2017

The 2017 scholarship recipients were honored at a reception.
2017 Recipients

The Community Foundation awarded 36 scholarships to these 35 scholars in 2017.

George Balfe Scholarship
Noor Elmahdi, Jefferson High School

Roger Blalock Scholarship
Benedicta Obijah, Purdue University

Samuel and Pearl Mae Fritts Cole Scholarship
Delaney Adams, Harrisburg High School
Chloe Brandon, Carrier Mills-Stonefort High School
Payton Price, Eldorado High School
Jessica Schwartz, Harrisburg High School

Samuel C. Curtis Scholarship
Allison Eavey, Jefferson High School

Max and Elsie Goken Scholarship
Hannah Carithers, Indiana University-Purdue University Indianapolis
Yi Yan Heng, Wheaton College
Heather Johnson, Purdue University
Jack Moulton, Jefferson High School
Micaela Sheldon, Purdue University
Micayla Zeger, University of Southern Indiana

Robert and Dorothy Hughes Community Scholarship
Hannah Carithers, Indiana University-Purdue University Indianapolis

Lilly Endowment Community Scholarship
Carl Landskron, Harrison High School
Rylie Miller, McCutcheon High School
Zach Santy, McCutcheon High School

Elizabeth Mackay Scholarship
Yi Fei Heng, West Lafayette High School
Nikita Clayton Robinson, McCutcheon High School

Shirley and Mick McTague Scholarship Fund
Caroline Sherlow, Purdue University

Harlan W. and Dorothy W. Parr Scholarship
Brandon Allen, Purdue University
Miranda Furrer, Purdue University
Alexandria Pettigrew, Purdue University

Roland G. Parrish—Black Cultural Center Scholarship
Jeremiah Patton, Purdue University

Presidential Leadership Scholarship in honor of Tarrus Richardson
Kamri Tuck, Purdue University

Price Family Scholarship in memory of Thomas M. Price
Molly Synesael, Harrison High School

Sue Holder Price (second from left) is pictured with 2017 scholarship recipient Molly Synesael and her parents Dawn and Dennis Synesael.
The Community Foundation’s net assets totaled $55,799,079 at yearend 2017. These charts highlight financial activities in 2017 and previous years. Copies of the latest audited financial statements are available at The Community Foundation of Greater Lafayette.

The following financial reports include The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

**Foundation Net Assets**

<table>
<thead>
<tr>
<th>Year</th>
<th>Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>$50,000,000</td>
</tr>
<tr>
<td>2014</td>
<td>$55,000,000</td>
</tr>
<tr>
<td>2015</td>
<td>$60,000,000</td>
</tr>
<tr>
<td>2016</td>
<td>$55,000,000</td>
</tr>
<tr>
<td>2017</td>
<td>$55,799,079</td>
</tr>
</tbody>
</table>


**Assets Managed by Foundation**

- **Endowments**: 93.8%
- **Charitable Gift Annuities**: 0.5%
- **Charitable Remainder Trusts**: 4.4%
- **Other Assets**: 0.6%
- **Pass-through Funds**: 0.7%

More than 90 percent of The Foundation’s assets are endowments.
Grants by Category

The Community Foundation encourages philanthropy to further education, children/youth, health, diversity, physical environment, and arts and culture.

Grants Approved

<table>
<thead>
<tr>
<th></th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>$</td>
<td>$1,600,000</td>
<td>$1,400,000</td>
<td>$1,200,000</td>
<td>$1,000,000</td>
<td>$800,000</td>
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<tr>
<td>$</td>
<td>$600,000</td>
<td>$400,000</td>
<td>$200,000</td>
<td>$1,000,000</td>
<td>$1,200,000</td>
</tr>
</tbody>
</table>

Gifts Received

The Community Foundation received $3,019,199 in gifts in 2017. Of that, $2,681,230 was Community Foundation of Greater Lafayette and $337,969, Community Foundation of White County.

Investment Performance

1 Year 5 Year 10 Year 20 Year

18% 16% 14% 12% 10% 8% 6% 4% 2% 0%
LEADING OUR ORGANIZATION

Board of Directors

OFFICERS
Sue Holder Price | Chair
David McGaughey | Vice Chair
Charlie Shook | Treasurer
George Ramsey | Secretary
Marianne Rose | President and CEO

DIRECTORS
Pris Gerde
Andy Gutwein
Gary Henriott
Les Huddle
Leta Kelley
Jennifer Kerr
Stephanie Long
John Martin
Deb Mikels
Maryann Santos

Our Valued Volunteers

2017 Committee Members

AUDIT COMMITTEE
Pris Gerde
Dave Luhman
John Martin | Chair
Deb Mikels
George Ramsey

DEVELOPMENT COMMITTEE
Jim Bodenmiller
Kyle Bymaster
Andy Gutwein
Jeff Love
David McGaughey | Chair
Betty M. Nelson

FINANCE COMMITTEE
John Engler
Bill Lapcheska
Dave Luhman
John Martin
Deb Mikels | Chair
Rick Olson
Charlie Shook
A. Charlene Sullivan

GOVERNANCE COMMITTEE
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Carolyn Gery
David McGaughey
Sue Holder Price
Joe Seaman
Sally Watlington

GRANTS COMMITTEE
Erin Easter
Ted Harris
Carrie Risk Hart
Les Huddle
Dave Luhman
John Martin | Chair
Rick Olson
Jennifer Russell
Charlie Shook
Maryann Santos

SCHOLARSHIP COMMITTEE
Peg Downham
Pat Garrott
Leta Kelley | Chair
Geoff Knowles
Cody Mullen
Tom Pearson
Linda Sorensen
ADMINISTERING OUR TASKS

Staff
Marianne C. Rose
President and CEO
Leslie Fernung
Grants and Scholarship Coordinator
Rachel Lamblin
Administrative Associate
Candy Silver
Director of Philanthropy
Angela Strader
Operations Coordinator

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300 Main Street, Suite 100
Lafayette, IN 47901
(765) 742-9078 | www.cfglaf.org

Affiliate
COMMUNITY FOUNDATION OF WHITE COUNTY
P.O. Box 1154
Monticello, IN 47960-1154
(574) 583-6911 | www.whitecf.org

LEARN MORE:  

www.cfglaf.org
The Community Foundation’s website, www.cfglaf.org, Facebook page, and Twitter account are regularly updated with new information.

Website Highlights

FOR DONORS
Ways to give
How to establish a fund
Types of funds
Donate online

FOR GRANT/SCHOLARSHIP APPLICANTS
General information
How to apply
Scholarship list

FOR PROFESSIONAL ADVISORS
General information
Gold Key Society

47 YEARS
OF LEADING
PHILANTHROPY,
ENRICHING LIVES